

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		29/02/2020						
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Date Submitted	China Go March 3, 2	old International Reso	ources Corp. Lt	d.				
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 2099.HK CGG.TO	_Descrip	otion: <u>Common S</u>	hares					
Balance at close of precedir	ng month	No. of ordinary shares  Unlimited	Par value (State currency) No par value	Authorised share capital (State currency)  Unlimited				
Increase/(decrease)	-	0	-					
Balance at close of the mon	th _	Unlimited	No par value	Unlimited				
(2) Stock code :	Descrip	otion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	g month							
Increase/(decrease)	-							
Balance at close of the mon	th .							

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State	Unlimited

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	396,413,753			
Increase/ (decrease) during the month	0		_	
Balance at close of the month	396,413,753			

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A

N/A

(Other class)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
·						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2.	( / /	)				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / )				·		_
Stock code (if listed) Class of shares						
iccuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
		)				
4.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	( / /					
		Total E	(Preferen	ary shares) nce shares) other class)		- -

Convertibles (i.e. Convertible  Class and description	Currency amoun outstandi	of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
	( / /	)					
2.							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)					
Ctack and (if lintad)	<u> </u>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)	т		ary shares) ce shares) ther class)		<del>.</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
		-
2		
shares (Note 1)		
		-
3		
shares (Note 1)		
		<u> </u>
Total D. (Ordinary shares)		_
(Preference shares)		•
(Other class)		<u>.</u>

Ot	her Movements	in Issued Sha	are Capital					
	Tuno of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>-</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		

Tvr	oe of Issue								shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
- 71				Class of shares	_					
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(	/	/	)		
0.	Comp arriadina	7 K PHOO .	currency ———	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				, , , , , , , , , , , , , , , , , , , ,						
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									-	
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										_
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										_

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares ———issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		_
	Total E. (Ordina		
	share (Preference share	es)	_
	(Other clas	SS)	_
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	0
		(2)	N/A
Total increase / (decrease) in preference shares of	,		N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A	to	N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movement	ts in <mark>Issued S</mark>	hare

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.