

Hong Kong Exchanges and Clearing limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement does not constitute or form part of and should not be construed as, directly or indirectly, an offer to sell or issue or the solicitation to buy or acquire securities of the Company or any of its subsidiaries or affiliates in any jurisdiction or an inducement to enter into investment activity. In particular, this announcement and the information contained herein are not an offer to sell or issue or solicitation to buy or acquire the Bonds in the United States. The Bonds have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States or other jurisdiction and may not be offered or sold within the United States, except in certain transactions exempt from, or not subject to, the registration requirements of the Securities Act. No public offer of securities is to be made by the Company in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Skyland Mining (BVI) Limited

*(incorporated with limited liability in the British Virgin Islands and a wholly-owned subsidiary of
China Gold International Resources Corp. Ltd.)*

**Issue of U.S.\$300,000,000 2.80 per cent. Guaranteed Bonds due 2023 (the "Bonds")
(Stock Code: 40266)**

unconditionally and irrevocably guaranteed by



CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.

中國黃金國際資源有限公司

*(incorporated in British Columbia, Canada with limited liability and an indirectly held subsidiary of
China National Gold Group Co., Ltd.)*

(Hong Kong Stock Code: 2099)

(Toronto Stock Code: CGG)

Joint Global Coordinators

Bank of China (Hong Kong)

China International Capital Corporation

Joint Bookrunners and Joint Lead Managers

**Bank of China
(Hong Kong)**

**China International Capital
Corporation**

**China Construction
Bank (Asia)**

Citigroup

**Guotai Junan
International**

**Shanghai Pudong
Development Bank Hong Kong
Branch**

**Silk Road
International**

**Standard
Chartered
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only as described in the Offering Circular dated 16 June 2020. The listing of the Bonds is expected to become effective on 24 June 2020.

Hong Kong, 24 June 2020

As at the date of this announcement, the Directors of the Skyland Mining (BVI) Limited are Mr. Jerry Xie, Ms. Na Tian, Mr. Derek Charles Rawlings, Ms. Yuehe Lu and Ms. Annabel Philippa Peliwan.

As at the date of this announcement, the Board of Directors of China Gold International Resources Corp. Ltd. comprises of Mr. Liangyou Jiang, Mr. Shiliang Guan, Mr. Weibin Zhang and Ms. Na Tian as Executive Directors, Mr. Junhu Tong as Non-Executive Director, and Mr. Ian He, Mr. Wei Shao, Dr. Bielin Shi and Ms. Ruixia Han as Independent Non-Executive Directors.