



China Gold International Resources Corp. Ltd.

STOCK INFO (as of September 2011)

Toronto Stock Exchange CGG

Hong Kong Stock Exchange 2099

396,138,753M shares issued and outstanding

BOARD OF DIRECTORS & MANAGEMENT

Zhaoxue Sun,
Chairman

Xin Song
Chief Executive Officer, Director

Bing Liu
Director

Zhanming Wu
Director & Vice President of
Business Development

Y.B. Ian He
Independent Director

Yunfei Chen
Independent Director

Greg Hall
Independent Director

John King Burns
Independent Director

X.D. Jiang
Vice President of Production &
Technology, Director

Derek Zhang,
Chief Financial Officer

Jerry Xie
Executive Vice President
& Corporate Secretary

MISSION STATEMENT

As the overseas flagship company of China National Gold Group Corporation, the vision of China Gold International Resources Corp. Ltd. is to become a leading gold and by-product non-ferrous metal mining company by operating existing mines, updating and discovering new resources through exploration properties and selectively acquiring additional high quality assets. China Gold International Resources Corp. Ltd. is committed to achieving maximum shareholder value through growth, stability, low cost and responsible operations.

COMPANY OVERVIEW

China Gold International Resources Corp Ltd is a mineral development company focused on acquisitions, exploration, development, mining and processing of gold and other non-ferrous metals. The Company is listed on the Toronto Stock Exchange (TSX: CGG) and the Main Board of the Stock Exchange of Hong Kong Limited (HKEx:2099). The Company has been designated as the overseas flagship vehicle of China National Gold, the only gold producer in China directly controlled by the State-owned Assets Supervision and Administration Commission of the State Council. The Company began producing gold at its Chang Shan Hao Gold Mine in July 2007 and is seeking to increase its reserve base through further exploration efforts. In addition the Company owns the Jiama Copper Poly-metallic Project which is one of the largest copper poly-metallic mines in China. It is a large scale poly-metallic deposit consisting of copper, molybdenum, gold, silver, lead and zinc and is currently in the production stage. The Company is actively advancing its portfolio of gold exploration properties and other non-ferrous metals on a global scale through a growth strategy involving strategic acquisitions, exploiting options to evaluate and acquire international projects using China National Gold's international project pipeline, potential partnerships with other senior and junior mining companies, willingness to look at various types of acquisition structures, discovering new resources through exploration rights, selectively acquiring additional large scale minerals assets in various regions, and expanding resources at the current mines. The company's relationship with China National Gold has served to support the Company to act as China National Gold's overseas flagship vehicle. The Company leverages China National Gold's engineering, operating, and financing capabilities globally. China National Gold, a Chinese state owned enterprise and the largest gold producer in China owns approximately 39.3% of the Company's shares and is committed to the Company.



www.chinagoldintl.com | TSX: CGG

CORPORATE ADDRESS

Suite 1030, One Bentall Centre
505 Burrard Street, Box 31
Vancouver, BC Canada V7X 1M5

BAOTOU OFFICE, CHINA

Room 608, Wanhao International Building
No.33 of Steel & Iron Street, Kun District
Baotou City, Inner Mongolia
People's Republic of China 014010

INVESTOR RELATIONS MANAGER

604.695.5032
info-chinagoldintl@chinagoldintl.com



CHANG SHAN HAO GOLD PROJECT

The Chang Shan Hao Gold Mine (CSH Mine) is one of China's largest gold mines, placing China Gold International Resources Corp Ltd in an important leadership role. The gold mine is the first step in China Gold International Resource Corp Ltd growth strategy to becoming a globally significant gold producer.

The company commenced pre-commercial production in July 2007 and commercial production in July 2008. The total commercial production in 2008 was approximately 33,671 ounces of gold. The total commercial production in 2009 was approximately 83,570 ounces. The total production in 2010 was approximately 111,000 ounces of gold.

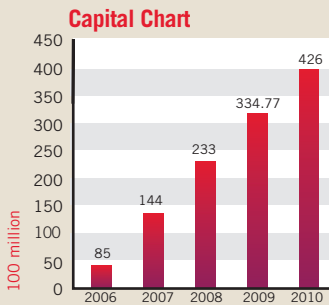
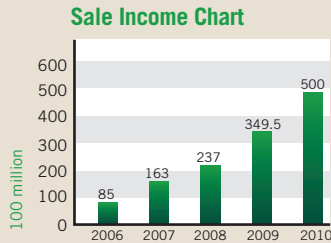
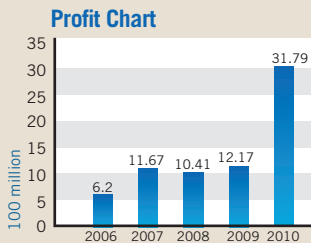
The CSH mining operations also completed the installation of a 30,000 ton of ore per day crusher. The installation and testing of the crusher were completed in quarter one of 2010. Currently 30,000 tons per day of sulphide ore are crushed to P80-9mm. Measured and indicated resources for China Gold International Resources Corp Ltd are at 4.99 million ounces with a cut-off grade at 0.30g/t.

A total of 8 holes, (4187.57 meters) of diamond drilling were completed in 2010 including 6 holes (3428.29 meters) drilled to test for higher grade mineralization at depth, and 2 holes (759.28 meters) drilled to test the surface trenching intercepts of a new NW zone of gold mineralization discovered on the Company's contiguous exploration permit.

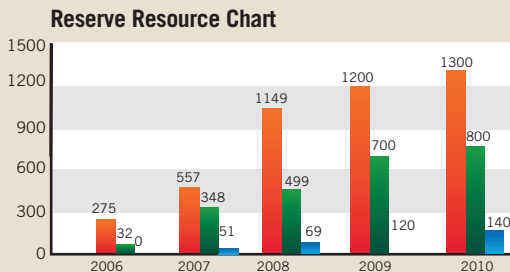
The new drill program consists of approximately 55,000 meters of diamond drilling in over 41 drill holes. Currently 11 drill rigs are turning at the mine site. The focus of the drill program is to delineate more resources at depth with expectation to further expand the current mining capacity.

RETROSPECT OF CHINA NATIONAL GOLD GROUP PAST FOUR YEARS-ACHIEVEMENTS

In 2006 China National Gold Group set to achieve its "Four Year plan to quadruple" goal. The four main targets of this plan were resources, capital, sales income, and profit. Since 2006 China National Gold Group has increased its resources 4.7 times, increased its capital 5.01 times, increased its sales income 5.9 times, and increased its profit 5.12 times.



The "Four Year plan to quadruple" has been achieved and exceeded.



UPDATE / JAN 2011

Highlights of the 2010 exploration program include intercepts of 144.50 meters grading 0.92 grams per tonne (g/t) gold in hole DDH101-1, 134.30 meters grading 0.68 grams per tonne (g/t) gold in hole DDH9950-00, 14 meters grading 4.26 grams per tonne (g/t) gold in trench TC4 and 28 meters grading 0.34 grams per tonne (g/t) in trench TC2. Although the two holes drilled below the above two trenches failed to intercept significant gold mineralization, anomalous gold values were discovered and further drilling is planned for next field season to fully evaluate the potential for the NW zone.

Qualified Persons

An Independent Qualified Person as defined by National Instrument 43-101 has reviewed the drill program, supervised the preparation of the scientific and technical information and verified the data supporting such scientific and technical information.



JIAMA COPPER-GOLD POLYMETALLIC PROJECT

Jiama Copper-Gold Polymetallic Project is one of the largest copper polymetallic mines in China, which is located in the Gandise metallogenic belt in Tibet, China. It is a large scale polymetallic deposit consisting of copper, molybdenum, gold, silver, lead and zinc and is currently in the production stage. The completion of the purchase was concurrent with the completion of a Global Offering, all Shares of the Company are traded on the Hong Kong Stock Exchange under stock code 2099 and on the Toronto Stock Exchange under the symbol "CGG".

A Resource Update Report on the Jiama Copper-Polymetallic Project was completed by the globally recognized mining advisory company, Behre Dolbear Asia, Inc., a wholly owned subsidiary of Behre Dolbear Group, Inc. Denver Colorado, United States of America.

The Company's 2010 drilling program (please refer to the Company's News Release dated January 5, 2011) has successfully expanded the overall resource for the Jiama Project through in-fill and step out drilling and has upgraded a significant amount of the Inferred resources to Measured and Indicated resources. The total Measured and Indicated resource has increased from 185.1 million tons averaging 0.74 percent copper and containing 1.38 million tons of copper, to 1,006.0 million tons averaging 0.41 percent copper containing 4.08 million tons of copper, or a 443% increase in tonnage. The resource increase is a result of adding tonnage to the previously reported skarn deposit, upgrading the mineral resource classification of the low grade hornfels and by adding a new low grade porphyry deposit. The Jiama Project is now comprised of three types of mineralized bodies - Skarn, Hornfels and Porphyry. All three remain open along strike and down dip.

The updated mineral resource estimate was prepared by the Mineral Resource Research Institute of the Chinese Academy of Geological Sciences and then reviewed by Behre Dolbear Asia, Inc. for compliance with reporting standards. The authors of the current resource update report have reviewed original assay certificates and the check assay work. It is the authors' opinion that the drilling data have been adequately verified for the purposes of a JORC or NI 43-101 mineral resource estimate.

China Gold International announces a 443% increase in the measured and indicated resource at its Jiama Copper Gold mine and will proceed with planning to support a major mine expansion

The updated mineral resource estimate will be used for a new conceptual mine model and studies for a proposed major expansion of the Jiama Project's production facilities. It will be the basis for the ongoing Phase II Production Expansion Feasibility which is due for release in 2012.

The 443% increase in mineral resources also justifies the continuation of our local and regional geological work. This program has been designed to gather more geotechnical information to support mining activities and to further expand the overall Jiama copper-gold poly-metallic deposit mineral resource base.

This new mineral resource estimate is based on 51,362 assay results from a total of 300 holes with 120,196.92 m drilling. It includes molybdenum (Mo), gold (Au), silver (Ag), lead (Pb) and zinc (Zn) credits and is reported as a Measured and Indicated Mineral Resource of 1,006 million tonnes at 0.41% Cu, 0.044 % Mo, 5 g Ag per tonne, 0.10 g Au per tonne, 0.02% Pb, and 0.02% Zn and an Inferred resource of 170.1 M tons at 0.51% Cu, 0.048 % Mo, 9.48 g Ag per tonne, 0.17 g Au per tonne, 0.07% Pb and 0.04% Zn. Details of the updated mineral resources at the Jiama Copper-Gold poly-metallic project are shown in Table 1 and Table 2.

China Gold International's goal is to become one of the most environmentally friendly mines globally.

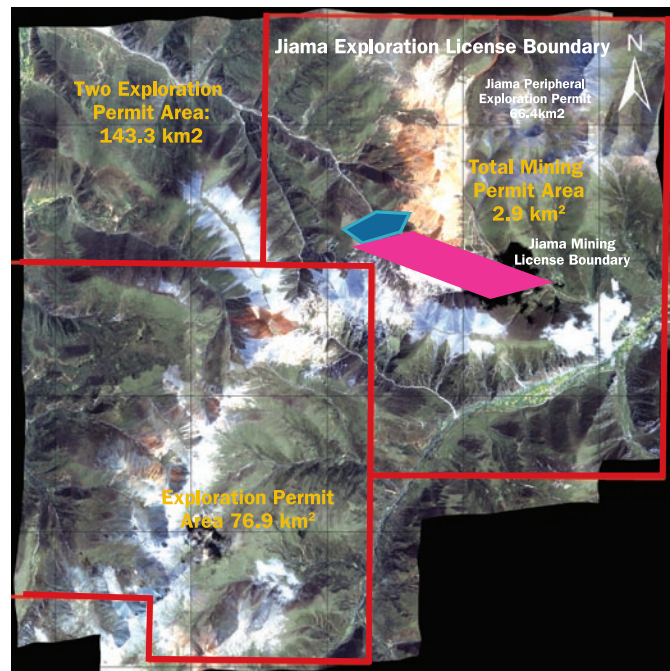


Table 1 Measured and Indicated Mineral Resources. Estimates for the Jiama Project, August 2011
(Cutoff grade for the resource estimate is 0.3% Cu, or 0.03% Mo, or 1% Pb, or 1% Zn.)

Model	Category	Tonnes (kt)	Average grade						Contained Metal					
			Cu (%)	Mo (%)	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Cu (kt)	Mo (kt)	Au (t)	Ag (t)	Pb (kt)	Zn (kt)
Shallow Skarn	Measured	60,579	0.82	0.057	0.33	15.47	0.04	0.03	497	35	20	937	24	18
	Indicated	210,722	0.75	0.061	0.29	14.07	0.03	0.02	1580	129	61	2965	63	42
	Meas+Ind	271,301	0.77	0.060	0.30	14.38	0.03	0.03	2089	163	81	3901	81	81
Steep Skarn	Measured	4,012	0.76	0.031	0.27	17.59	0.31	0.18	30	1	2	71	12	7
	Indicated	18,971	0.76	0.032	0.26	17.62	0.30	0.17	144	7	5	334	57	32
	Meas+Ind	22,983	0.76	0.032	0.26	17.61	0.30	0.17	175	7	6	405	69	40
Hornfels	Measured	0	0.00	0.000	0.00	0.00	0.00	0.00	0	0	0	0	0	0
	Indicated	655,089	0.27	0.037	0.03	1.04	0.01	0.01	1769	242	20	681	66	66
	Meas+Ind	655,089	0.27	0.037	0.03	1.04	0.01	0.01	1769	242	20	681	66	66
Porphyry	Measured	0	0.00	0.000	0.00	0.00	0.00	0.00	0	0	0	0	0	0
	Indicated	56,596	0.11	0.056	0.01	0.74	0.01	0.01	62	32	1	42	6	6
	Meas+Ind	56,596	0.11	0.056	0.01	0.74	0.01	0.01	62	32	0	42	6	6
Subtotal	Measured	64,591	0.82	0.055	0.33	15.60	0.06	0.04	527	36	22	1008	37	25
Subtotal	Indicated	941,378	0.38	0.043	0.09	4.27	0.02	0.02	3556	409	86	4022	191	146
2011	Total M&I	1,005,969	0.41	0.044	0.10	5.00	0.02	0.02	4083	444	107	5031	228	171
Note: M&I in IPO in 2010		185.10	0.74	0.040	0.26	14.70	0.08	0.06	1379	77	47	2179	153	94

Table 2 Inferred Mineral Resource Estimates for the Jiama Project as of August 2011 (Cutoff grade for the resource estimate is 0.3% Cu, or 0.03% Mo, or 1% Pb, or 1% Zn.)

Model	Category	Tonnes (kt)	Average grade						Contained Metals					
			Cu (%)	Mo (%)	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Cu (kt)	Mo (kt)	Au (t)	Ag (t)	Pb (kt)	Zn (kt)
Shallow Skarn	Inferred	94,325	0.61	0.056	0.23	11.66	0.02	0.02	575	53	22	1100	19	19
Steep Skarn	Inferred	26,012	0.71	0.026	0.21	17.88	0.35	0.15	185	7	5	465	91	39
Hornfels	Inferred	39,460	0.23	0.039	0.03	1.02	0.01	0.01	91	15	1	40	4	4
Porphyry	Inferred	10,356	0.13	0.058	0.01	0.74	0.01	0.01	13	6	0	8	1	1
All Models	Total	170,153	0.51	0.048	0.17	9.48	0.07	0.04	864	81	28	1613	115	63
Note: IPO in 2010														
Skarn	Inferred	165,763	0.64	0.053	0.21	13.1	0.14	0.06	1,068	89	35	2,179	239	107
Hornfels	Inferred	655,000	0.23	0.045	0.02	1.17	0	0.01	1,500	290	13	770	-	-
All Models	Total	820,763	0.31	0.05	0.06	3.58	0.03	0.02	2568	379	48	2949	239	107

Notes:

1. Mineral resources which are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.
 2. The quantity and grade of reported Inferred resources in this estimation are conceptual in nature and there has been insufficient exploration to define these inferred resources as an Indicated or Measured mineral resource and it is uncertain if further exploration will result in upgrading them to an Indicated or Measured mineral resource category.
- The mineral resources in this press release were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM), CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council December 11, 2005 and revised on July 1, 2011.

Qualified Persons

Dr. Robert E Cameron, a "Qualified Person" as defined under Canadian National Instrument 43-101 and a senior associate of Behre Dolbear, has reviewed and verified the technical information on the mineral resources contained in this news release.

FUTURE EXPANSION

Being the largest shareholder of China Gold International Resources Corp. Ltd, China National Gold (CNG) continues its strong support by accessing its international project pipeline that China Gold International Resources Corp. Ltd. will evaluate. China Gold International Resources Corp. Ltd. growth strategy as the overseas listed vehicle of China National Gold Group Corp. is to make strategic acquisitions (target 3 million ounces or equivalent resources size), exploit option to evaluate and acquire projects via China National Gold's project pipeline, partner with other mining companies who have advanced projects, and continue to expand the gold resource at the CSH mine.

All targeted projects leverage China's, China National Gold's, and China Gold International Resources' strengths. Target investment territories include China's neighbors such as Russia and Mongolia, as well as North America, Australia, and Africa. The Company intends to expand resources at current mines through organic growth.