

## **Monthly Return of Equity Issuer on Movements in Securities**

: 31/12/ 2011	
ng Limited	
ina Gold International Resource	es Corp. Ltd.
nnuary 2012	
pital	
escription : Common Share	es
	Authorised share capital $(HK\$)$ $(HK\$)$
	No par value Unlimited
0	
	No par value Unlimited
escription :	
	ar value Authorised share capital (State currency)
ri F	ing Limited  ina Gold International Resource anuary 2012  pital  Pescription:  Common Share  No. of ordinary shares  Unlimited  Unlimited  Unlimited  Pescription:  No. of ordinary Part of the property of th

Unlimited

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	ription :		
	ription:  No. of other classes of shares		
	No. of other classes	Par value	Authorised share capital
Stock code :Desc	No. of other classes	Par value	Authorised share capital
Stock code :Desc	No. of other classes	Par value	Authorised share capital

Total authorised share capital at the end of the month (HK\$):

	No. of ord	inary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	396,163,753			
Increase/ (decrease) during the month	0			
Balance at close of the month	396,163,753			

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement dur	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. 2007 Pre-IPO Share Option Scheme						
(09/05/2007) Common shares (Note 1)	0	0	0	0	0	695,000
2.						
(// ) shares (Note 1) 3.	0					
( / / ) shares						
(Note 1)			*	inary shares) rence shares) (Other class)	0 N/A N/A	
Total funds raised du options (State curren		from exercise of	of	0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
					· -
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		(Prefe	inary shares) rence shares) (Other class)		_

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	 					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price  EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / / )					
<u></u>	  					
Stock code (if listed)						-
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	nary shares) ence shares) Other class)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1
		issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		us at close of the month
1		
	1	
1 (27 , 1)		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J		
sheres (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)		
			EGM approval date: (dd/mm/yyyy)	( / / )	)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)		
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) Consideration issue At price : State currency Issue and allotment (//)date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

	For Main	Board	l and GEM lis	sted issuers
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)			
9.	Capital Issue and allotment reorganisation date: (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)		
	Class of shares issuable(Note 1)			
10.	Other (Please specify)  At price: State currency Issue and allotment date: (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)		
	Total E. (Ordinary (Preference (Othe	shares shares er class	3)	- - -
Т	otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1	NT/A	
Т	otal increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2	N/A	
	otal increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Wu Zhanming	
Title: Director	
Title: Director (Director, Secretary or other duly authorised officer)	
(Birector, Beeretary of other dary authorised officer)	
Notes :	
1. State the class of shares (e.g. ordinary, preference or other).	

If there is insufficient space, please append the prescribed continuation sheet.

2.