

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/01/2016				
To: Hong Kong Exchanges and Clearing Lin	mited				
Name of Issuer China G	old International Resources Corp. Ltd.				
Date Submitted February	4, 2016				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 2099.HK CGG.TO Descrip	tion : <u>Commo</u>	n Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	Unlimited	No par value	Unlimited		
Increase/(decrease)	0	_			
Balance at close of the month	Unlimited	No par value	Unlimited		
(2) Stock code :Descrip	tion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		_			
Balance at close of the month					

Unlimited

Stock code :	Descripti	on:		
		No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)	-			
Balance at close of the mor	nth _			
3. Other Classes of Shares				
Stock code :	Descripti	on:		
		No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)	-			
Balance at close of the mo	nth			

Total authorised share capital at the end of the month (HK\$):

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	396,413,753			
Increase/ (decrease) during the month	0			
Balance at close of the month	396,413,753		-	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	e Issuer)		No. of new shares of	No. of new
Particulars of share option scheme including EGM		.			issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
approval date -	Movement during the month				uncreto	thereto as at
(dd/mm/yyyy) and class of shares issuable						close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. 2007 Pre-IPO Share Option Scheme						
(09/05/2007) Common shares (Note 1)	0	0	0	0		0
2.						
(/ /) shares (Note 1)	0					
3.						
(/ /) shares (Note 1)						
(Ivole 1)			Total A. (Ord	inary shares)	0	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised du	ring the month	from exercise	of			
options (State current			0			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto at close of the Description of warrants nominal close of during the month preceding month (Date of expiry - dd/mm/yyyy) value month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares)

> (Preference shares) _____ (Other class)

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
<u> </u>		
	1	
shares (Note 1)		
3.		
	1	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Ot	her Movements in	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of alasso to all			
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable			
		_	(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
1						

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State Issue and allotment Scrip dividend currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*)

Issue and allotment

date: (dd/mm/yyyy)

EGM approval date:

(dd/mm/yyyy)

(/ /)

(/ /)

8. Consideration issue At price : State currency

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	0 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	` /	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	N/A are Capital"))

Remarks (if any):

Title:	Director

(Director, Secretary or other duly authorised officer)

Jiang Liangyou___

Notes:

Submitted by:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.