

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	<b>yyy)</b> :	31/12/2015		
To: Hong Kong Exchanges and Cl	earing Lim	ited		
Name of Issuer	China Go	old International Re	sources Corp. Lt	d.
Date Submitted	January 4	-, 2016		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : 2099.HK CGG.TO	Descripti	ion : Common	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month		Unlimited	No par value	Unlimited
Increase/(decrease)		0		
Balance at close of the month		Unlimited	No par value	Unlimited
(2) Stock code :	Descripti	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	ıth		<u> </u>	
Increase/(decrease)				
Balance at close of the month				

Unlimited

2. Preference Shares			
Stock code :Descri	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

	No. of ordin	nary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	396,413,753			
Increase/ (decrease) during the month	0			
Balance at close of the month	396,413,753			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	e Issuer)		N	NI C
Particulars of share option scheme including EGM		Manager			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date -		Movement dur	ing the month		thereto	thereto as at
(dd/mm/yyyy) and class of shares issuable						close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2007 Pre-IPO Share Option				1		
Scheme						
(09/05/2007)		0	0	0		0
$\frac{\text{Common shares}}{(Note \ 1)}$	0	0	0	0		0
2.						
( / / ) shares (Note 1)	0					
3.						
( / / ) shares						
(Note 1)			Total A. (Ord	inary shares)	0	
				rence shares)	N/A	
			*	(Other class)	N/A	
Total funds raised du	ring the month	from exercise	of			
options (State current			0			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto at close of the Description of warrants nominal close of during the month preceding month (Date of expiry - dd/mm/yyyy) value month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares)

(Preference shares) (Other class)

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option senemes)	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant thereto	issued pursuant thereto as at close of the month
1.		
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Silates (tvoie 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue  Class of shares issuab (Note 1)  1. Rights issue  At price: State currency  EGM approval date: (dd/mm/yyyy)  Class of shares issuab (Note 1)  Class of shares issuab (Note 1)  Class of shares issuab (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		No. of new shares of issuer issued	No. of new shares of
Class of shares issuab (Note 1)  1. Rights issue At price: State currency ————————————————————————————————————		during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuab (Note 1)  2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	مام		
Class of shares issuab (Note 1)  2. Open offer  At price: currency  At price: currency  Class of shares issuab (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	ne		
Class of shares issuab (Note 1)  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / / )		
2. Open offer  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / / )		
2. Open offer  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date:			
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	ole		
date: (dd/mm/yyyy)  EGM approval date:	( / / )		
	( / / )		
	( / / )		
Class of shares issuab (Note 1)	le		
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	( / / )		
EGM approval date: (dd/mm/yyyy)	( / / )		
Class of shares issuab	ole		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)	( / / )		
EGM approval date: (dd/mm/yyyy)	( / / )		
			_

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State Issue and allotment Scrip dividend currency date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*)

Issue and allotment

date: (dd/mm/yyyy)

EGM approval date:

(dd/mm/yyyy)

( / / )

( / / )

8. Consideration issue At price : State currency

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

# For Main Board and GEM listed issuers

Remarks (if any):
Submitted by: <u>Jiang Liangyou</u>
Title: Director
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.