

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/08/2015		
To: Hong Kong Exchanges and Clearing Lin	mited		
Name of Issuer China G	old International R	esources Corp. Lt	d.
Date Submitted September	er 2, 2015		
I. Movements in Authorised Share Capital			
1. Ordinary Shares			
2099.HK (1) Stock code: CGG.TO Descrip	tion : <u>Commo</u>	n Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	Unlimited	No par value	Unlimited
Increase/(decrease)	0	_	
Balance at close of the month	Unlimited	No par value	Unlimited
(2) Stock code :Descrip	tion :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

Unlimited

2. Preference Shares		
Stock code :De	escription :	
	No. of preference Par value shares (State current	1
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		
3. Other Classes of Shares		
Stock code :De	escription :	
	No. of other classes Par value of shares (State current	1
Balance at close of preceding month		_
Increase/(decrease)		
Balance at close of the month		

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	396,413,753			
Increase/ (decrease) during the month	0			
Balance at close of the month	396,413,753			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)						
Particulars of share option scheme including EGM approval date	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. 2007 Pre-IPO Share Option Scheme	Granica	Diereiseu	Cuncencu	Dupseu		
(09/05/2007) Common shares (Note 1)	0	0	0	0		0
2.						
( / / ) shares (Note 1)	0					
3.						
( / / ) shares (Note 1)			Total A. (Ord	inary charec)	0	
Total funds raised du	iring the month	from evercise	(Prefer	rence shares) (Other class)	N/A N/A	
Total funds raised during the month from exercise of options (State currency)  0						

(Other class)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)\_\_\_\_ (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Senemes)	•	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	1	
shares (Note 1)		
2.		
	1	
	1	
	-	
shares (Note 1)	-	
Silates (Note 1)		
3.		
··	-	
	-	
	-	
shares (Note 1)	-	
Silates (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		•
(Other class)		•
(Other class)		•

(	)th	er Movements in	Issued Share Capital				
		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable			
				(Note 1)			
1		Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
		0 00	At mrice. State	Issue and allotment	( / / )		
2		Open offer	At price : State currency	date : (dd/mm/yyyy)	` ,		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
3		Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
4	١.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
							_

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Mai	n Boarc		GEM liste		
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable (Note 1)		_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)			
						-	
		Class of shares issuable (Note 1)		_			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)			
		Total E. (O (Pre	ference s	hares)		- - -	
Т	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	Ξ):	(1) (2)	>T/A		
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	(2)	N/A		
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

		For Main Board and GEM listed issuers
Remarks (if any	·):	
		<u> </u>
		<u>.</u>
Submitted by:	Jiang Liangyou	
Title:	Director	
(Direct	or, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.