

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y):	31/12/2014		
To: Hong Kong Exchanges and Clea	aring Limited			
Name of Issuer	China Gold Ir	nternational Re	sources Corp. Lt	d.
Date Submitted J	anuary 6, 201	15		
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : 2099.HK CGG.TO	Description :	Common	Shares	_
	N	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1	Unlimited No par value		Unlimited
Increase/(decrease)		0	-	
Balance at close of the month		Unlimited No par value		Unlimited
(2) Stock code :	Description :			
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		<u> </u>	
Increase/(decrease)				
Balance at close of the month				

Unlimited

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription :		
	ription: No. of other classes of shares		
	No. of other classes	Par value	Authorised share capital
Stock code :Desc	No. of other classes	Par value	Authorised share capital
Stock code :Desc	No. of other classes	Par value	Authorised share capital

Total authorised share capital at the end of the month (HK\$):

	No. of ordin	nary shares	No of preference			
	(1)	(2)	shares	No. of other classes of shares		
Balance at close of preceding month	396,413,753					
Increase/ (decrease) during the month	0					
Balance at close of the month	396,413,753					

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Concelled	Longod		close of the month
1. 2007 Pre-IPO Share Option Scheme	Granted	Exercised	Cancelled	Lapsed		
(09/05/2007) Common shares (Note 1)	0	0	0	0		360,000
2.						
shares (Note 1) 3.	0					
(/ /) shares (Note 1)						
(1.010-1)			,	inary shares) rence shares) (Other class)	0 N/A N/A	
Total funds raised du options (State curren		n from exercise o	of <u>0</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)				
	То	(Prefe	linary shares) rence shares) (Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible i		Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Cl 1 1	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1.						
						<u> </u>
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, , ,)					
	<u> </u>					
_						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
G(1 1 ('C1' (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
		,	Total C. (Ordin	nary shares)		_
			(Pretere	ence shares) Other class)		_
			(=

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Consideration issue At price : State currency Issue and allotment (//)date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

		Fo	or Main	Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuab (Note 1)	ole				
9.	Capital Issue and allotment reorganisation date: (dd/mm/yyyy)		(/ /)		
	EGM approval date: (dd/mm/yyyy)		(/ /)		
	Class of shares issuab (Note 1)	ole				
10	Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		(/ /)		
	EGM approval date: (dd/mm/yyyy)		(/ /)		
	Total E.	(Or (Pref	ference	share	s)s)s)	- - -
Т	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A	to E)):	Ì	0 N/A	
Т	Total increase / (decrease) in preference shares during the month (i.e. Total of A	A to	E):	(2) N/A N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total) :	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any	Remarks (if any):				
Submitted by:	Wu Zhanming				
Title:	Director				
(Direct	tor, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.