

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | | 31/01/2014 | | |
|---|-------------|------------------------|----------------------------|---|
| To: Hong Kong Exchanges and Clear | ring Limite | ed | | |
| Name of Issuer C | hina Gold | International Re | esources Corp. Lt | d. |
| Date Submitted For | ebruary 6, | 2014 | | _ |
| I. Movements in Authorised Share C | apital | | | |
| 1. Ordinary Shares | | | | |
| 2099.HK (1) Stock code : <u>CGG.TO</u> | Description | : <u>Commor</u> | Shares | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | Unlimited | No par value | Unlimited |
| Increase/(decrease) | _ | 0 | _ | |
| Balance at close of the month | _ | Unlimited | No par value | Unlimited |
| (2) Stock code : | Description | 1: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | _ | |
| Balance at close of the month | _ | | | |

Unlimited

| Stock code :Desc | ription : | | |
|-------------------------------------|--|----------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code :Desc | ription: | | |
| Stock code :Desc | ription: No. of other classes of shares | | |
| Stock code :Desc | No. of other classes | Par value | Authorised share capital |
| | No. of other classes | Par value | Authorised share capital |
| Balance at close of preceding month | No. of other classes | Par value | Authorised share capital |

Total authorised share capital at the end of the month (HK\$):

| | No. of ordir | nary shares | No of preference | |
|--|--------------|-------------|------------------|--------------------------------|
| | (1) | (2) | shares | No. of other classes of shares |
| Balance at close of preceding month | 396,413,753 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 396,413,753 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | r Share Option | Schemes of the | Issuer) | | | |
|--|----------------|------------------|---------------|---|--|--|
| Particulars of share option scheme including EGM approval date | | Movement dur | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at |
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | close of the month |
| 1. 2007 Pre-IPO Share Option Scheme | | | | | | |
| (09/05/2007) Common shares (Note 1) | 0 | 0 | 0 | 0 | | 360,000 |
| 2. | | | | | | |
| (/ /) shares (Note 1) 3. | 0 | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | , | inary shares) rence shares) (Other class) | 0 N/A N/A | |
| Total funds raised du options (State curren | | from exercise of | of <u>0</u> | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | (| | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| | (/ /) | | | | |
| 4. | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tot | (Prefe | linary shares) rence shares) | | _ |
| | | | (Other class) | | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | | | | | | |
| | <u></u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | <u></u> | | | | | |
| | | | | | | |
| · | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | <u> </u> | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | T . 10 . (2 " | 1 | | |
| | | | 10tal C. (Ordin | nary shares) | | - |
| | | | (| Other class) | | - - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

| State State State State Class of shares issuable Close Class of shares issuable Close | Ot | her Movements in | Issued Share Capital | | | | |
|--|----|------------------|---------------------------|---------------------------------|---------|--|---|
| Class of shares issuable (//ote 1) 1. Rights issue At price: State Issue and allotment (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) | | Type of Issue | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Class of shares issuable Class of shares iss | | Type of Issue | | | | | |
| Class of shares issuable Class of shares iss | | | | | | | |
| Class of shares issuable (Note 1) 2. Open offer At price: State Learning L | 1. | Rights issue | | | (/ /) | | |
| 2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | | | | | (/ /) | | |
| 2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | | | | | | | |
| 2. Open offer At price: State currency EGM approval date: (///) Class of shares issuable (Note 1) Issue and allotment date: (///) EGM approval date: (///) Issue and allotment date: (///) EGM approval date: (///) | | | | | | | |
| EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (//) date:(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Class of shares issuable (//) Issue and allotment (//) (Note 1) | 2. | Open offer | | Issue and allotment | (/ /) | | |
| 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue (Note 1) Issue and allotment (//) Issue and allotment (//) | | | | EGM approval date: | (/ /) | | |
| 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue (Note 1) Issue and allotment (//) Issue and allotment (//) | | | | | | | |
| Class of shares issuable | | | | | | | |
| Class of shares issuable (///) (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) | 3. | Placing | At price : State currency | | (/ /) | | |
| 4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) | | | | | (/ /) | | |
| 4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) | | | | | | | |
| 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) | | | | | | | |
| | 4. | Bonus issue | | Issue and allotment | (/ /) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Consideration issue At price : State currency Issue and allotment (//)date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

| | | F | or Main | Boar | d and GEM lis | sted issuers |
|----|--|--------|----------|-------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Class of shares issue (Note 1) | able | | | | |
| 9. | Capital Issue and allotment reorganisation date : (dd/mm/yyyy) | | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | | (/ / |) | | |
| | | | | | | |
| | Class of shares issue (Note 1) | able | | | | |
| 10 | Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) | | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | | (/ / |) | | |
| | Total E. | (Pre | eference | share | s)s)s) | - - - |
| | | | | | | |
| Т | Total increase / (decrease) in ordinary shares during the month (i.e. Total of A | A to E | E): | Ì | 0 N/A | |
| Т | Total increase / (decrease) in preference shares during the month (i.e. Total or | f A to | E): | (| 2) N/A N/A | |
| | Total increase / (decrease) in other classes of shares during the month (i.e. To | | |): | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| | For Main Board and GEM listed issuers |
|--|---------------------------------------|
| Remarks (if any): | |
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| | |
| Submitted by: Wu Zhanming | |
| wu zhammig | |
| Fitle:Director | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |
| | |
| Notes: | |
| | |
| 1. State the class of shares (e.g. ordinary, preference or other). | |

If there is insufficient space, please append the prescribed continuation sheet.

2.