

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy	): <u>31/07/2013</u>		
To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer C	hina Gold International	Resources Corp. L	td.
Date Submitted A	ugust 1, 2013		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : 2099.HK CGG.TO	Description : <u>Com</u>	non Shares	
	No. of ordinar shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	Unlimited	No par value	Unlimited
Increase/(decrease)	0		
Balance at close of the month	Unlimited	No par value	Unlimited
(2) Stock code :	Description :		_
	No. of ordinar shares	y Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Unlimited

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription:		
Stock code :Desc	ription:  No. of other classes of shares		
Stock code :Desc	No. of other classes	Par value	Authorised share capital
	No. of other classes	Par value	Authorised share capital
Balance at close of preceding month	No. of other classes	Par value	Authorised share capital

Total authorised share capital at the end of the month (HK\$):

	No. of ord	inary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	396,358,753			
Increase/ (decrease) during the month	55,000			
Balance at close of the month	396,413,753			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
Share Option Scheme						
(09/05/2007) Common shares (Note 1)	0	55,000	0	80,000		360,000
2.						
shares (Note 1) 3.	0					
( / / ) shares						
(Note 1)			,	inary shares) rence shares) (Other class)	55,000 N/A N/A	
Total funds raised du options (State curren		n from exercise	of	Dollar \$121,0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	(				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / )					-
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4.					
( / / ) Stock and (if listed)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		-1 D (O-1	P 1		
	Tot	(Prefe	rence shares) (Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u></u>					
·						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )		T . 10 . (2 "	1		
			10tal C. (Ordin	nary shares)		-
			(	Other class)		<del>-</del> -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

State   State   State   State   Class of shares issuable   Close   Class of shares issuable   Close	Ot	her Movements in	Issued Share Capital				
Class of shares issuable (//ote 1)  1. Rights issue At price: State Issue and allotment (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  Class of shares issuable (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )		Type of Issue				issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable   Class of shares iss		Type of Issue					
Class of shares issuable   Class of shares iss							
Class of shares issuable (Note 1)  2. Open offer At price: State Learning L	1.	Rights issue			( / / )		
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)					( / / )		
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)							
2. Open offer  At price: State currency  EGM approval date: (///)  Class of shares issuable (Note 1)  Issue and allotment date: (///)  EGM approval date: (///)  Issue and allotment date: (///)  EGM approval date: (///)  Issue and allotment (///)							
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (//)  (Note 1)  Class of shares issuable (//)  Issue and allotment (//) (Note 1)	2.	Open offer		Issue and allotment	( / / )		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  (Note 1)  Issue and allotment (//)  Issue and allotment (//)				EGM approval date:	( / / )		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  (Note 1)  Issue and allotment (//)  Issue and allotment (//)							
Class of shares issuable							
Class of shares issuable (///)  (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)	3.	Placing	At price : State currency		( / / )		
4. Bonus issue  (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)					( / / )		
4. Bonus issue  (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)							
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)							
	4.	Bonus issue		Issue and allotment	( / / )		
EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Consideration issue At price : State currency Issue and allotment (//)date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

		]	For Ma	in Boa	ard a	nd GEM lis	sted issuers
	Type of Issue				iss d	lo. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares iss (Note 1)	suable					
9.	Capital Issue and allotment reorganisation date: (dd/mm/yyyy		( /	/ )			
	EGM approval date (dd/mm/yyyy)	e:	( /	/ )			
					=		
	Class of shares iss (Note 1)	suable					
10	Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy		( /	/ )			
	EGM approval date (dd/mm/yyyy)	e:	( /	/ )	_		
	Total I	E. ((	Ordina eferen (Ot	ry shar ce shar her cla	res)		- - -
Т	Total increase / (decrease) in ordinary shares during the month (i.e. Total of	f A to l	E):		(1)	55,000 N/A	
T	Fotal increase / (decrease) in preference shares during the month (i.e. Total	of A t	o E):		(2)	N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e.			E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Wu Zhanming	
wu zhammig	
Fitle:Director	
(Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other).	

If there is insufficient space, please append the prescribed continuation sheet.

2.