

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):	31/10/ 2011		
To: Hong Kong Exchanges and Clearing Lin	mited		
Name of Issuer China G	old International Re	esources Corp. Lt	d.
Date Submitted 6 Novem	ber 2011		
I. Movements in Authorised Share Capital			
1. Ordinary Shares			
(1) Stock code : 2099.HK CGG.TO Descrip	tion : Common	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	Unlimited	No par value	<u>Unlimited</u>
Increase/(decrease)	0	_	
Balance at close of the month	Unlimited	No par value	<u>Unlimited</u>
(2) Stock code :Descrip	tion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	9		
Increase/(decrease)			
Balance at close of the month			

Unlimited

Stock code :Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	ription:  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes		Authorised share capital (State currency)
Stock code :Desc	No. of other classes		
Stock code :Desc	No. of other classes		

Total authorised share capital at the end of the month (HK\$):

	No. of ordi	nary shares	No of preference				
	(1)	(2)	shares	No. of other classes of shares			
Balance at close of preceding month	396,163,753						
Increase/ (decrease) during the month	0						
Balance at close of the month	396,163,753						

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement dur	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. 2007 Pre-IPO Share Option Scheme	<i>-</i>	Ziivieisee		2000		
(09/05/2007) Common shares (Note 1)	0	0	0	0	0	695,000
2	0					
(Note 1)  3.						
( / / ) shares (Note 1)			Total A. (Ord	inary shares)	0	
			(Prefer	rence shares) (Other class)	N/A N/A	
Total funds raised du options (State curren		from exercise	of 	0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1)					
	( / / )				
4.					
( / / )					
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
		(Prefe	inary shares) rence shares) (Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>.                                    </u>						
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(00, 11111, 1333)	( ' ' )		Гotal С. (Ordir	nary shares)		
			(Prefere	ence shares)		
			((	Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
Shares (11010 1)		-
3.		
J		
_		
shares (Note 1)		
		· -
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		
(Other class)		•

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable		_		
2.	Open offer	At price : State	(Note 1)  Issue and allotment	( / / )	)		
		currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )	)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / / )	)		
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) shares Class of repurchased (Note 1) (//)Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) Consideration issue At price : State currency Issue and allotment (//)date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

		]	For Main	Board	and GEM lis	sted issuers
	Type of Issue			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sha	res issuable				
9.	(Note 1)  Capital Issue and allereorganisation date: (dd/mr		( / /	)		
	EGM approv (dd/mm/yyyy		( / /	)		
	Class of sha (Note 1)	res issuable				
10	Other (Please specify) At price: State currency Issue and alled date: (dd/mr		( / /	)		
	EGM approv (dd/mm/yyy		( / /	)		
		Total E. (C		shares) shares) r class)		- - -
						_
Т	Total increase / (decrease) in ordinary shares during the month (i.e. T	Cotal of A to	E):	(1)	NT/A	
Т	Fotal increase / (decrease) in preference shares during the month (i.e.	. Total of A t	o E):	(2)	N/A	
	Total increase / (decrease) in other classes of shares during the month				N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

D 1 ((C)	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Wu Zhanming	
Pidle. Discotos	
Citle: Director (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other daily additionised officer)	
Notes :	
1. State the class of shares (e.g. ordinary, preference or other).	

If there is insufficient space, please append the prescribed continuation sheet.

2.