

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/08/ 2011

 To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Gold International Resources Corp. Ltd.
Date Submitted	5 September 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code :	2099.HK CGG.TO I	Description :	Commo	n Shares	
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding month	Unli	mited	No par value	Unlimited
Increase/(decrease)			0	_	
Balance at close of	Unli	mited	No par value	Unlimited	
(2) Stock code :	I	Description :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month				
Increase/(decrease)				_	
Balance at close of	the month				

2. Preference Shares

Stock code :Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			

Stock code : Desc	cription :	
	No. of other classes Par value of shares <i>(State currency)</i>	Authorised share capital (State currency)
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		

Total authorised share capital at the end of the month (HK\$) :

Unlimited

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	396,163,753			
Increase/ (decrease) during the month	0			
Balance at close of the month	396,163,753			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement dur	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	Granted	Exercised	Cancelled	Lapsed		
1. 2007 Pre-IPO Share Option Scheme						
(09/05/2007) Common shares (Note 1)	0	0	0	0	0	<u>695,000</u>
<u>2.</u>						
(//) shares (Note 1)	0					
3.						
(//) shares						
(Note 1)						
			Total A. (Ord		0	
				(Other class)	N/A N/A	
Total funds raised du	ring the mont	h from exercise			1 1/ 2 1	
options (State curren				0		

Warrants to Issue Shares of the Iss	suer which are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)		inal value at close of eding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /)	<u> </u>					- <u> </u>
Staals and (if listed)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1)					
2.	(' ')					
	· ·					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
3.						
(/ /)	· ·					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
1	(/ /)					
4.						
	· · · · · · · · · · · · · · · · · · ·					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /))				
				• • •		
		Tot	al B. (Ord (Prefer	inary shares) rence shares)		-
				(Other class)		-
				·		

For Main Board and GEM listed issuers

Commentillar (i.e. Commentilla i	ut Channa Culta I	1:-1 (-		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
3.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·	Гotal С. (Ordir	nary shares)		_	
			(Prefere	ence shares)		_	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
	-	
(/ /) shares (Note 1)		
3	-	
(/ /) 		
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		

	Type of Issue	issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ / _)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			F	For N	<u>1ain</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares					
			redeemed (Note 1)		, ,			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	()		

			Fo	r Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: ((dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State		(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				dinary share erence share (Other clas	s)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	Wu Zhanming
Title:	Director
(Direct	or, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.