

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): 31/05/ 201	1			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	China Gold Internation	al Resources Corp. L	td.		
Date Submitted 7	June 2011				
I. Movements in Authorised Share C	'apital				
1. Ordinary Shares					
(1) Stock code : 2099.HK CGGTO	Description : <u>Cor</u>	nmon Shares	_		
	No. of ordin shares	(HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	Unlimited	No par l value	Unlimited		
Increase/(decrease)	0				
Balance at close of the month	Unlimited	No par l value	Unlimited		
(2) Stock code :	Description :				
	No. of ordin shares	ary Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Unlimited

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
(ncrease/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	ription : No. of other classes of shares		
	No. of other classes	Par value	Authorised share capital
Stock code :Desc	No. of other classes	Par value	Authorised share capital
Stock code :Desc	No. of other classes	Par value	Authorised share capital

Total authorised share capital at the end of the month (HK\$):

	No. of ord	inary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	396,138,753		_	
Increase/ (decrease) during the month	25,000		_	
Balance at close of the month	396,163,753			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.2006 Pre-IPO Share Option Scheme						
(25/05/2006) Common shares (Note 1)	0	25,000	0	0	25,000	0
2. 2007 Pre-IPO Share Option Scheme						
(09/05/2007) Common shares (Note 1)	0	0	. 0	0	0	695,000
3.						
(/ /) shares (Note 1)			Total A. (Ord	inary shares)	25,000	
			(Prefer	rence shares) (Other class)	N/A N/A	
Total funds raised du options (State curren		from exercise		an Dollar \$26	5,250	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	То	(Prefe	rence shares) (Other class)		_

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month month month month Class and description outstanding Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(if applicable) (dd/mm/yyyy)

than under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of

Total C. (Ordinary shares)

(Preference shares)

(Other class)

For Main Board and GEM listed issuers

if applicable, and class of shares issuable:	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
Shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		•

	pe of Issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	month
1. R	ights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:		
1. R	ights issue	At price : State currency	date : (dd/mm/yyyy) EGM approval date:		
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		
2. O	pen offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		
3. Pl	acing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		
4. B	onus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Repurchase of (/ / Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (//)Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) State Issue and allotment Consideration issue At price: (/ /) currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of shares of issuer issued during the may be month issued pursuant thereto thereto as at close of the month
Type of issue	month
(Note 1)	ares issuable
10. Other (Please specify) At price: State currency — Issue and al date: (dd/m	
EGM appro (dd/mm/yyy	
	Total E. (Ordinary shares)
	(Preference shares) (Other class)
Total increase / (decrease) in ordinary shares during the month (i.e.	Total of A to E): (1) 25,000
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e.	e. Total of A to E):
Total increase / (decrease) in other classes of shares during the mont	h (i.e. Total of A to E):
(These figures should be the same as the relevant figures under II al	pove ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by: Wu Zhanming
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.