

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited	
Name of Issuer C	nina Gold International Resources Cor	p. Ltd.
Date Submitted 4	March 2011	
I. Movements in Authorised Share Ca	pital	
1. Ordinary Shares		
2099.HK (1) Stock code : <u>CGG.TO</u> I	Description : Common Shares	
	No. of ordinary Par valu (HK\$)	e Authorised share capital (HK\$)
Balance at close of preceding month	Unlimited No par value	Unlimited
Increase/(decrease)	0	
Balance at close of the month	No par Unlimited value	Unlimited
(2) Stock code :I	Description :	
	No. of ordinary Par valu shares (State curre	
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		

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Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : Des	cription :		
	cription : No. of other classes of shares		·
	No. of other classes	Par value	Authorised share capital
Stock code :Des	No. of other classes	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	396,138,753			
Increase/ (decrease) during the month	0			
Balance at close of the month	396,138,753			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (unde	r Share Option	Schemes of the	issuer)			
Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.2006 Pre-IPO Share Option Scheme	Granteu	Entressed	Cancerica	Zapsed		
(25/05/2006) Common shares (Note 1)	0	0	0	0	0	25,000
2. 2007 Pre-IPO Share Option Scheme						
(09/05/2007) Common shares (Note 1)	0	0	8,000	0	0	735,000
3.						
(Note 1)			Total A. (Ordi		0	
Total funds raised du	ring the month	from exercise ((ence shares) Other class)	N/A N/A	
options (State curren				0		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ _/ _) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B.

(Ordinary shares)

(Preference shares) (Other class)

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
	_ _ _					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
	(/ /)					
4.	-					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C. (Ordin (Prefere	nary shares)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (<i>Note 1</i>) 2		
(/ /) shares (Note 1)		
3.		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
		State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		ountoney	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(aa ma yyyy)			
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		•	or want	9041	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

shares of shares of shares of issuer issued issued during the manner month is pursuant pur thereto there	
	ay be ssued arsuant eto as at se of the nonth
Class of shares issuable(Note 1)	
9. Capital Issue and allotment reorganisation date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares issuable(Note 1)	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Total E. (Ordinary shares) (Preference shares) (Other class)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 0 N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (2) N/A N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Damarka (if any)	For Main Board and GEM listed issuers
Remarks (if any):	
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Submitted by: Wu Zhanming	
Title: Director	
(Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other).	

If there is insufficient space, please append the prescribed continuation sheet.

2.