

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/ 2012				
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer China Gold International Resources Corp. Ltd.					
Date Submitted 3 Ma	ay 2012				
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : 2099.HK CGG.TO Des	scription: <u>Common</u>	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	Unlimited	No par value	Unlimited		
Increase/(decrease)	0	-			
Balance at close of the month	Unlimited	No par value	Unlimited		
(2) Stock code :Des	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

Unlimited

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes		
Stock code : Desc	No. of other classes	Par value	Authorised share capital
Stock code : Desc	No. of other classes	Par value	Authorised share capital
Stock code :Desc	No. of other classes	Par value	Authorised share capital

Total authorised share capital at the end of the month (HK\$):

	No. of ordin	nary shares	No of preference	No. of other classes of shares		
	(1)	(2)	shares			
Balance at close of preceding month	396,163,753		_			
Increase/ (decrease) during the month	110,000					
Balance at close of the month	396,273,753					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)						
Particulars of share option scheme including EGM approval date		Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. 2007 Pre-IPO Share Option Scheme						
(09/05/2007) Common shares (Note 1)	0	110,000	0	0	0	585,000
2.						
(//) shares (Note 1)	0					
3.						
shares (Note 1)			Total A. (Ordi		110,000	
				ence shares) Other class)	N/A N/A	
Total funds raised du options (State curren		from exercise of	of	42,000 加元		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /)					
(C1:-4-4)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)				
	Tot	(Prefe	rence shares) (Other class)		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Ordinary shares) (Preference shares) (Other class)

(/ /)

(dd/mm/yyyy)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(outer class)		·

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as a	Ot	her Movements i	n Issued Share Capital				
Class of shares issuable (Note 1) 1. Rights issue At price: State currency State		Type of Issue				issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
(Note 1) 1. Rights issue At price: State currency Class of shares issuable (//) (Note 1) Class of shares issuable (//) (Note 1) 2. Open offer At price: State currency Class of shares issuable (//) (Ad/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) State currency Class of shares issuable (//) (Note 1) State and allotment (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//)		Type of issue					
At price Currency date : (dd/mm/yyyy)							
Class of shares issuable	1.	Rights issue			(/ /)		
2. Open offer At price: State currency Issue and allotment (//) EGM approval date: (//) Class of shares issuable (//) State currency Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)					(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /)							
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)							
EGM approval date: (//) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//)	2.	Open offer		Issue and allotment	(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (//) Issue and allotment (//) Glass of shares issuable (Note 1) Issue and allotment (//) Glass of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (//)				EGM approval date:	(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (//) Issue and allotment (//) Glass of shares issuable (Note 1) Issue and allotment (//) Glass of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (//)							
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (//)							
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							
date: (dd/mm/yyyy) EGM approval date: (/ /)							
Editi approvar auto.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) shares Class of repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) Consideration issue At price : State currency Issue and allotment (//)date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

			For Main 1		and GEM lis	
	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary s (Preference s (Other	hares) class)		- - -
Т	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	110,000 N/A	
Т	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to E):	(2)	N/A	
		, <u>-</u>	es during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

D 1 ('C)	For Main Board and GEM listed issuers
Remarks (if any):	
	_
Submitted by: Wu Zhanming	
Submitted by: Wu Zhanming	
Title: Director	
(Director, Secretary or other duly authorised officer)	
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.