

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	29/2/ 2012		
To : Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer Chin	na Gold International Re	sources Corp. Lt	td.
Date Submitted 2 Ma	arch 2012		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 2099.HK CGG.TO Des	scription: Common	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	Unlimited	No par value	Unlimited
Increase/(decrease)	0	-	
Balance at close of the month	Unlimited	No par value	Unlimited
(2) Stock code :Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Unlimited

Stock code : Desc	eription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	cription :		
	eription: No. of other classes of shares		
Stock code : Desc	No. of other classes	Par value	Authorised share capital
Stock code : Described Balance at close of preceding month	No. of other classes	Par value	Authorised share capital
Stock code : Described Balance at close of preceding month Increase/(decrease)	No. of other classes	Par value	Authorised share capital

Total authorised share capital at the end of the month (HK\$):

	No. of ordir	nary shares	No of preference			
	(1)	(2)	shares	No. of other classes of shares		
Balance at close of preceding month	396,163,753					
Increase/ (decrease) during the month	0					
Balance at close of the month	396,163,753					

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. 2007 Pre-IPO Share Option Scheme				•		
(09/05/2007) Common shares (Note 1)	0	0	0	0	0	695,000
2.						
(//) shares (Note 1)	0					
3.						
shares (Note 1)			Total A. (Ordi	nary shares)		
				Other class)	N/A N/A	
Total funds raised du options (State curren		from exercise of	of 	0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	, , ,				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares					-
issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
	Tot	(Prefe	inary shares) rence shares) (Other class)		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

Total C. (Ordinary shares)

(Ordinary shares) (Preference shares) (Other class)

(if applicable)

(dd/mm/yyyy)

(/ /)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
shares (Note 1)		
2.		
	-	
shares (Note 1)	-	
Stidies (Note 1)		
3		
	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Ot	her Movements ir	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) shares Class of repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) Consideration issue At price : State currency Issue and allotment (//)date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

		For Main		and GEM lis	
	Type of Issue		is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
			-		
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Ordinary	shares)		
		(Preference			• •
То	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	0	
			(2)	N/A	
То	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of share	es during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

D 1 (10)	For Main Board and GEM listed issuers
Remarks (if any):	
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Submitted by: <u>Wu Zhanming</u>	
Title: Director (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dury authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.