HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Gold International Resources Corp. Ltd.				
Date Submitted	March 2, 2018				

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 2099.HK CGG.TO Descrip	otion : <u>Common s</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	Unlimited	No par value	Unlimited
Increase/(decrease)	0		
Balance at close of the month	Unlimited	No par value	Unlimited
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	ionth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

Unlimited

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	396,413,753					
Increase/ (decrease) during the month	0					
Balance at close of the month	396,413,753					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM		Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date			<u></u>		-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				· ·		
(/ /) shares (Note 1)						
<u>2.</u>						
(/ /) shares (Note 1)						
3						
(/ /) shares						
(Note 1)		– <i>i</i>			2	
		Iota	I A. (Ordinal		0 N/A	
			(Preferenc	her class)	N/A N/A	
Total funds raised d	uring the mo	nth from overci	•		IN/A	
of options (State cu			<u> </u>	0		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	, , , , , , , , , , , , , , , , , , ,					
	. <u> </u>					
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
iccurchia (Nata 1)						
EGM approval date (if applicable)						
	(/ /)				
4.						
		,		·		
(/ /) Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
		Total B	D. (Urdina) (Proforce	ary shares) ce shares)		-
			() ()	ther class)		-
			,0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency		(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Тур	be of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				_		
_		A 1 1 1 1	State	issuable <i>(Note 1)</i> Issue and allotment	(/ /	1)		
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(/ /	,)		
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares				(/ /	1)		
				EGM approval date: (dd/mm/yyyy)	(/ /	,)		
				Class of shares redeemed (Note 1)				_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	1)		
				EGM approval date: (dd/mm/yyyy)	(/ /	1)		
				Class of shares issuable (Note 1)				_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	,)		
				EGM approval date: (dd/mm/yyyy)	(/ /	,)		

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
reorganisation date : (dd/mm/yyyy)	/ /)
(Please specify) Currency date : (dd/mm/yyyy)	/ /)
	(Ordinary shares) nce shares) Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Jiang Liangyou
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.