HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Gold International Resources Corp. Ltd.				
Date Submitted	May 2, 2017				

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 2099.HK CGG.TO Descrip	otion : <u>Common S</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	Unlimited	No par value	Unlimited
Increase/(decrease)	0		
Balance at close of the month	Unlimited	No par value	Unlimited
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding me	onth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :De	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

Unlimited

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	396,413,753					
Increase/ (decrease) during the month	0					
Balance at close of the month	396,413,753					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν	Novement durir	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2007 Pre-IPO	Chanted	Exclosed	Carlochea	Lapsea		
Share Option						
Scheme						
(09/05/2007)						
Common						
shares	0	0	0	0	0	0
(Note 1)						
2.						
<u> </u>						
shares			·			
(Note 1)						
<u>3.</u>						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina			
			(Preferenc	ce shares)		
			(Ot	her class)	N/A	
Total funds raised d		nth from exerci	se			
of options (State cu				0		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>		/				
				·		
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares						
iccurchla (Nata 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subserintion price						
EGM approval date						
(if applicable))				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		_
			(Preferen	ce shares)		
			(U	other class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
4	(/ /)					
4.						
Stock code (if listed) Class of shares						
Outbacking the main of						
Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as a	Ot	ner Movements	in Issued Sha	are Capital							
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares currency Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (/ /) 4. Bonus issue Class of shares currency Issue and allotment date : (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /)		Type of Issue								issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)											
1. Rights issue At price : currency currency date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: (/ /) 2. Open offer At price : State currency Issue and allotment date : (/ /)											
2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) 2. Open offer At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Class of shares issuable (<i>Note 1</i>)	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Issue and allotment date : (d/mm/yyy) (/ /) EGM approval date: (/ /) Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)											
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1)											
EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	(/	/)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /)					EGM approval date:	(/	/)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /)											
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)											
Class of shares Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :		Issue and allotment	(/	/)		
4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /)											
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)						_					
	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

Тур	be of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
			State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	currency ——	Issue and allotment date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares				()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital Is reorganisation E	Class of shares ssuable <i>(Note 1)</i> ssue and allotment (/ /) late : (dd/mm/yyyy) EGM approval date: (/ /) dd/mm/yyyy)
10. Other (Please specify) At price : State (Please specify) E	Class of shares ssuable <i>(Note 1)</i> ssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Jiang Liangyou
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.