

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/2017				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted	China Go March 3, 2	old International Reso	ources Corp. Lt	d.		
I. Movements in Authorised	. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code : 2099.HK	Descrip	otion: <u>Common S</u>	hares			
Balance at close of precedir	ng month _.	No. of ordinary shares Unlimited	Par value (State currency) No par value	Authorised share capital (State currency) Unlimited		
Balance at close of the mon	th _	Unlimited	No par value	Unlimited		
(2) Stock code :	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)	-					
Balance at close of the mon	th .					

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State	Unlimited

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	396,413,753			
Increase/ (decrease) during the month	0		_	
Balance at close of the month	396,413,753			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2007 Pre-IPO Share Option Scheme (09/05/2007) Common 0 0 0 0 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
				· <u></u>		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /)				
0 1						
EGM approval date (if applicable))				
Cubacription price						
EGM approval date (if applicable))				
		Total B	(Preferen	ary shares) nce shares) other class)		- -

Convertibles (i.e. Convertible	e into Shares of	the Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /) —	<u>. </u>				
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	<u>(/ /)</u> — —	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina (Preferen (O	ary shares) ce shares) ther class)		- -

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		· ·
2.		
shares (Note 1)		
3.		
0		
shares (Note 1)		
Silates (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		-

	her Movements i						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
_	Danie iane			issuable (Note 1) Issue and allotment	(/ /)		
4.	Bonus issue			date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
5.	Scrip dividend	At price :	State ———	Class of shares issuable (Note 1)				
			Janoney	Issue and allotment	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		date : (dd/mm/yyyy) EGM approval date: (/	/)		
		(dd/mm/yyyy)	,		
		Class of sharesrepurchased (Note 1)			
6	Repurchase of shares	Cancellation date : (/ (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
_		Class of shares			
-	7. Redemption of shares	redeemed (Note 1) Redemption date: (/ (dd/mm/yyyy)	/)		
			/)		
		Class of shares issuable (Note 1)			
8	3. Consideration issue At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		_
		Class of sharesissuable (Note 1)			
Ş	9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class)	- - -
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)	0
	(2	2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to		N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued Si	hare

Remarks (if any):	
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	_
	_
	_
	_
	_
	_
	_
	_
Submitted by:Jiang Liangyou	
Title: Director (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.