

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/04/2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	China Go	old International Reso	ources Corp. Lt	t <b>d.</b>
Date Submitted	May 5, 20	)21		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 2099.HK CGG.TO	Descrip	otion: <u>Common S</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	Unlimited	No par value	Unlimited
Increase/(decrease)		0		
Balance at close of the mon	th	Unlimited	No par value	Unlimited
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_		_	
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State	Unlimited

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	396,413,753			
Increase/ (decrease) during the month	0			
Balance at close of the month	396,413,753			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / /	)				
2.						
( / / )				<del></del>		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
<u>.</u>						
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Cubacrintian price						
EGM approval date (if applicable)		)				
4.						
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	s. (Ordina	ary shares)		
			(Preferen	ice shares)		_
			(C	ther class)		=

Convertibles (i.e. Convertible	Currency o	Amour of close precec	nt at of Converted ding during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	outstanding	g mon	th month	month		
1.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				_		
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / 	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / 	)				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / /	)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)	(Prefere	nary shares) nce shares) Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		-
(Other class)		-
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Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type or issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency		( / /	)		
			,		( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
								-
				Class of shares issuable (Note 1)				
4.	Bonus issue			, ,	( / /	)		
					( / /	)		

Tvr	oe of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
. 71	50 01 100d0			Class of shares						
			State	issuable (Note 1)	(	/	/	١		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	'	,	,	,		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares	_					
6.	Repurchase of shares			repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										_
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										_
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										_

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
	Class of sharesissuable (Note 1)	-	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)		_
	Total E. (Ordin		
	Preference sha (Preference sha (Other cl		_
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	0
		(2)	N/A
Total increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E	):	N/A
Total increase / (decrease) in other classes of sha E):	res during the month (i.e. Total of A	A to	N/A
(These figures should be the same as the relevan Capital").)	t figures under II above ("Movemer	nts in <mark>Issued S</mark>	hare

Remarks (if any):
Submitted by:Jiang Liangyou
Title: Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.