

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 31/12/2019 | | |
|--|----------|--|---|--|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer Date Submitted | China Go | old International Res | ources Corp. Lt | td. |
| I. Movements in Authorised | Share Ca | apital | | |
| 1. Ordinary Shares 2099.HK (1) Stock code: CGGTO | Descrip | otion: <u>Common S</u> | Shares | |
| Balance at close of precedir | ng month | No. of ordinary shares Unlimited | Par value (State currency) No par value | Authorised share capital (State currency) Unlimited |
| Increase/(decrease) | | 0 | | |
| Balance at close of the mon | th | Unlimited | No par value | Unlimited |
| (2) Stock code : | Descrip | otion : | | _ |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | - | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|-----------|
| Stock code :Descrip | tion : | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descrip | tion : | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at the e currency): | nd of the month | (State | Unlimited |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other | | | |
|---------------------------------------|--------------|-------------|------------------|-------------------|--|--|--|
| | (1) | (2) | shares | classes of shares | | | |
| Balance at close of preceding month | 396,413,753 | | | | | | |
| Increase/ (decrease) during the month | 0 | | | | | | |
| Balance at close of the month | 396,413,753 | | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|--|---|---|
| 1. | | | | | | |
| | | | | | | |
| · | | | | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) 2. | (/ / |) | - | | | |
| | | | | | | |
| | | | | · <u></u> | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | . | | | |
| iccuable (Note 1) | | | _ | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | . | | | |
| EGM approval date (if applicable) | (/ / | | | | | |
| | | Total E | (Preferen | ary shares) nce shares) other class) | | - - |

| Convertibles (i.e. Convertible Class and description | Currency amoun outstandi | of t | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|---------|------------------------------------|----------------------------|--|---|---|
| 1. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | | |
| | (/ / |) | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | | |
| Charles and a (if lintad) | <u> </u> | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | т | | ary shares) ce shares) ther class) | | . - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| options (ether than drider chare option concines) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
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| shares (Note 1) | | |
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| shares (Note 1) | | |
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| 3. | | |
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| | | |
| shares (Note 1) | | |
| | · | · |
| Total D. (Ordinary shares) | | |
| | | • |
| (Preference shares) | | • |
| (Other class) | | |
| | | • |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|---------------|---------------|-------------------|---|-------|---|---|---|
| | Tuno of leave | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | monu |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | <u>-</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |

| Tvr | oe of Issue | | | | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|------|----------------------|------------|--------------------|--|---|---|---|---|---|---|
| - 71 | | | | Class of shares | _ | | | | | |
| 5. | Scrip dividend | At price : | State | issuable (Note 1) Issue and allotment | (| / | / |) | | |
| 0. | Comp arriadina | 7 K PHOO . | currency ——— | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | , | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | - | |
| | | | | Class of shares redeemed (Note 1) | _ | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | | _ |
| | | | | Class of shares issuable (Note 1) | _ | | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | | _ |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| | Class of shares | | |
| | issuable (Note 1) | | |
| Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | |
| | Class of sharesissuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | _ |
| | Total E. (Ordina | | |
| | share (Preference share | es) | _ |
| | (Other clas | ss) | _ |
| | | | |
| | | | |
| Total increase / (decrease) in ordinary shares duri | ing the month (i.e. Total of A to E): | (1) | 0 |
| | | (2) | N/A |
| Total increase / (decrease) in preference shares of | , | | N/A |
| Total increase / (decrease) in other classes of sha E): | - | | N/A |
| (These figures should be the same as the relevant Capital").) | nt figures under II above ("Movement | s in Issued S | hare |

| Remarks (if any): | |
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| Submitted by:Jiang Liangyou | |
| | |
| Title: Director | |
| (Director, Secretary or other duly authorised officer) | |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.