



Share Information (as of May 2016)	
Issued and Outstanding	396.4 M
Fully Diluted	396.4 M
Cash	\$116 M USD
Short-Term Debt	\$128 M USD
Long-Term Debt	\$862 M USD
Share Price	\$2.46 CND
Market Cap	\$1 Bn CND
52 Week Range	\$1.52 – \$2.72 CND

Company Profile

China Gold International Resources Corp. Ltd. (TSX:CGG – HKEX:2099) is a Canadian based, profitable and growing gold and copper producer. The company operates two mines in China: the CSH Gold Mine in Inner Mongolia Region, and the Jiama Copper-Polymetallic Mine in Tibet Region.

- Both mines are currently going through drastic expansion.
- CGG is the only overseas listing vehicle of state owned enterprise and 39% shareholder, China National Gold (CNG).

Highlights

- Strong support from controlling shareholder – CNG, the largest gold producer in China
- Distinguished integrated PRC and international management with proven track record
- Two producing mines and a pipeline of acquisition targets
- Huge exploration potential providing significant resources and reserve upside
- Clearly defined production growth profile, including Jiama Phase II and CSH expansions
- International best practice in mine development and environmental protection
- Benchmark in China
- Strategy in place for organic and accretive growth

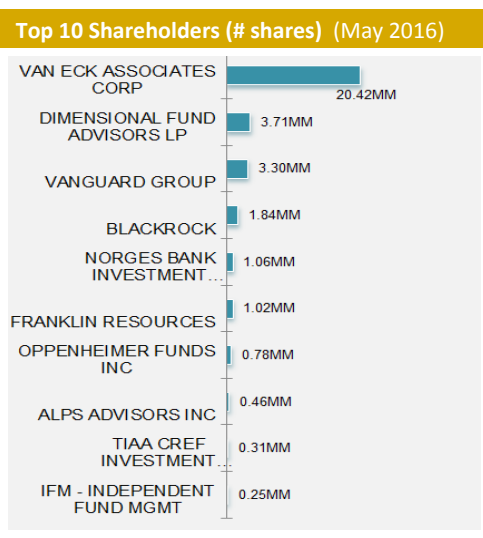
Analyst's Following

Equity:
EVA Dimensions
Guotai Junan

Debt:
S&P “BBB-“ long-term corporate rating

Support from Major Shareholder

CGG leverages the technology, engineering, operating, government relationships, financing capabilities and international project pipeline of **China National Gold**.



Financial Performance

	Q1 ended March 31, 2016	Year ended Dec. 31, 2015
Revenues (MM USD)	65.6	340
Net Profit (MM USD)	-3.5	-7
Net Operating Cash Flow (MM USD)	6	67
Earning per share (US cents)	-0.91	-2.07
Cash Costs *- CSH	800 \$/oz	702 \$/oz
Cash Costs *- Jiama	1.19 \$/oz	1.54 \$/lbs
Gold Produced CSH (oz)	36,703	204,471
Copper produced Jiama (lbs)	9,053,250	38,104,950

**Cash cost after by-product credits*

Valuation of Jiama and CSH vs. Market Value of CGG

Estimated Value of Jiama (Feasibility Study and Internal Estimates)	(USD) \$1,240,000,000	Current Market Capitalization is LESS THAN Valuation of CGG
Estimated Value of CSH (Feasibility Study and Internal Estimates)	\$640,000,000	
Combined Estimated Value	<u>\$1,880,000,000</u>	
Current Market Capitalization	\$1 CND Billion	

Management and Directors

Xin Song
Chairman & Executive Director

Bing Liu
CEO & Executive Director

Lianzhong Sun
Non-executive Director

Liangyou Jiang
Senior Executive Vice President & Executive Director

Y.B. Ian He
Independent Non-executive Director

Yunfei Chen
Independent Non-executive Director

Greg Hall
Independent Non-executive Director

John King Burns
Independent Non-executive Director

Lisheng Zhang
Vice President

X.D. Jiang
Vice President of Production & Executive Director

Derrick Zhang
Chief Financial Officer

Songlin Zhang
Vice President & Chief Engineer

Jerry Xie
Executive Vice President & Corporate Secretary

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Legend: Railroad, State Highway, Major City

One of the Largest Open Pit Gold Mines in China – Inner Mongolia

- A conventional open-pit, heap-leach, gold-mining operation
- Mining a large, bulk-tonnage, low-grade gold deposit
- Principal product: Gold dore bars with silver credits
- Well-established infrastructure with excellent access to roads and sufficient supplies of power, water and local labor force
- Expansion construction completed August 2013 to increase mine processing capacity from 30,000 tpd to 60,000 tpd, thus shortening mine life to 11 years
- Q3 2014 – commercial production began on the new facilities



Legend: Railroad, State Highway, Major City

One of the Largest Cu-Mo-Au-Ag-Pb-Zn Mining Operations in China – Tibet

- Open-pit and underground mines operation
- A large, skarn-type and porphyry copper polymetallic deposit with well-developed hornfels-type mineralization located in the Gangdise Copper Metallogeny Belt
- Principal product: Copper with gold and silver credits
- Completed Feasibility study is aimed to increase the processing capacity from 6,000 tpd to 50,000 tpd
- According to the feasibility study, production is expected to grow to 176 million pounds of copper per year
- Expansion construction expected to be completed in 2016
- Aiming to produce 39 Million lbs. of copper in 2016
- Expected life of mine: 35 years

The CSH Gold Mine

Resources

Resources	Tonnage (mt)	Grade (g/t)	Gold Content (Moz)
Measured	38	0.65	0.79
Indicated	145	0.60	2.81
Total M&I	183	0.61	3.60

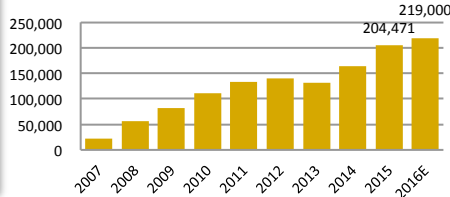
Reserves

Reserves	Tonnage (mt)	Grade (g/t)	Gold Content (Moz)
Proven	37	0.65	0.78
Probable	102	0.62	2.04
Total	139	0.63	2.82

CSH's Robust Economics Supports Expansion

Annual gold production is expected to increase to ~260,000 oz. according to the feasibility study.

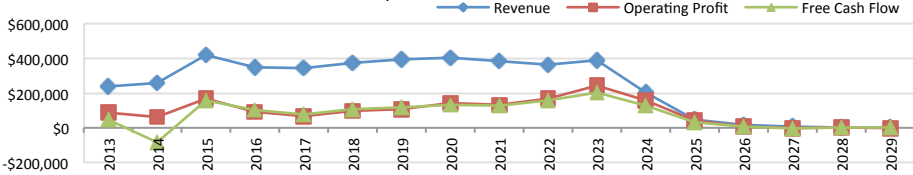
Historical Gold Production (oz)



August 1, 2013 -new additional 30,000 tpd crushing system and ADR plant completed
2014 – ramp-up to 60,000 completed
2016 3rd heap leach is being constructed

2013-2029 LOM Operating Profit Expectations

• \$1,253 million LOM Undiscounted Cash Flow Expectation



The Jiama Copper-Gold Polymetallic Mine

Jiama Resources

Category	Ore (mt)	Grade						Contained Metal					
		Cu (%)	Mo (%)	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Cu (kt)	Mo (kt)	Au (M oz)	Ag (M oz)	Pb (kt)	Zn (kt)
Measured	96.8	0.40	0.04	0.10	6.53	0.04	0.02	385.5	35	0.27	17.86	43	23
Indicated	1,385	0.41	0.03	0.11	6.11	0.05	0.03	5,716	468	4.99	272.35	751	471
Total M&I	1,482	0.41	0.03	0.11	6.14	0.05	0.03	6,101	503	5.26	290.21	794	494
Inferred	406	0.31	0.03	0.10	5.13	0.08	0.04	1,247	123	1.32	66.93	311	175

Jiama Reserves

Category	Ore (Mt)	Grade						Contained Metal					
		Cu (%)	Mo (%)	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Cu (kt)	Mo (kt)	Au (Moz)	Ag (Moz)	Pb (kt)	Zn (kt)
Proved	21.52	0.62	0.04	0.24	9.41	0.05	0.03	132	10	0.15	6.53	11	8
Probable	415	0.61	0.03	0.19	11.50	0.13	0.08	2,541	133	2.49	153.5	551	319
Total	437	0.61	0.03	0.19	11.46	0.13	0.07	2,673	143	2.64	160.03	562	326

Robust Economics Support Phase II Development

\$23.5 Bn LOM (Life of Mine) Revenue Expectations

\$1.3 Bn Net Present Value (9%)

\$5.8 Bn LOM Undiscounted Free Cash Flow Expectation

Historical Copper Production (lbs)

