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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SKYLAND MINING (BVI) LIMITED

*(incorporated with limited liability in the British Virgin Islands and
a wholly-owned subsidiary of China Gold International Resources Corp. Ltd.)*

**US\$500 million 3.50 per cent. Guaranteed Bonds due 2017
(the “Bonds”)
(Stock Code: 5775)**

unconditionally and irrevocably guaranteed by

CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.

*(incorporated in British Columbia, Canada with limited liability and
an indirectly held subsidiary of China National Gold Group Corporation)*

Joint Global Coordinators

Standard Chartered Bank Citigroup

Joint Bookrunners and Joint Lead Managers

Standard Chartered Bank Citigroup BofA Merrill Lynch CCB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$500 million 3.50 per cent. Guaranteed Bonds due 2017 (the “Bonds”) (guaranteed by China Gold International Resources Corp. Ltd.) by way of debt issues to professional investors only as described in the offering circular relating thereto dated 10 July 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 18 July 2014.

18 July 2014

As at the date of this announcement, the sole director of Skyland Mining (BVI) Limited is Mr. Quan Xie.

As at the date of this announcement, the executive directors of China Gold International Resources Corp. Ltd. are Mr. Song, Xin, Mr. Liu, Bing, Mr. Wu, Zhanming and Mr. Jiang, Xiangdong, the non-executive

director of China Gold International Resources Corp. Ltd. is Mr. Sun, Lianzhong and the independent non-executive directors of China Gold International Resources Corp. Ltd. are Mr. He, Ying Bin Ian, Mr. Chen, Yunfei, Mr. Hall, Gregory Clifton and Mr. Burns, John King.