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CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.

中國黃金國際資源有限公司

(a company incorporated under the laws of British Columbia, Canada with limited liability)

(Hong Kong Stock Code: 2099)

(Toronto Stock Code: CGG)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcements of the Company dated 31 July 2014 (the "**31 July Announcement**") and 12 August 2014 (the "**12 August Announcement**") (collectively, the "**Announcements**") in relation to the change of registered office of the Company and the use of the term "registered office". Unless otherwise stated, capitalised terms in this announcement shall have the same meanings as those defined in the Announcements.

On 31 July 2014, the Board announced that the Company's registered office would be changed to Suite 660, One Bentall Centre, 505 Burrard Street, Box 27, Vancouver, BC, V7X 1M4, with effect from 13 August 2014.

On 12 August 2014, the Board announced that the term of "registered office" used in the 31 July Announcement should be "office address".

The Board would like to clarify that the original registered office of the Company was *Suite 1030, One Bentall Centre, 505 Burrard Street, Box 31 Vancouver, British Columbia V7X 1M5*, which is consistent with the relevant disclosure in the Company's prospectus and previous annual reports. However, starting from 13 August 2014, the Company's registered office would be changed to *Suite 660, One Bentall Centre, 505 Burrard Street, Box 27, Vancouver, BC, V7X 1M4*, (the "**Address**"). The 31 July Announcement was published in compliance with Rule 13.51(5) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**") which requires the Company to announce any change in its registered office as soon as possible.

In respect of the 12 August Announcement, the Board would also like to clarify that the change of the term "registered office" to "office address" was because in the view of the Company's management, "registered office" and its corresponding Chinese translation in the 31 July Announcement cannot accurately describe the Address. In addition to being the address of the Company's registered office as referred to in the Listing Rules, the Address means the Company's operating office where the Company's business activities are normally carried out. Therefore, the Company's management view that the Address should be more appropriately described as the "office address".

By Order of the Board
China Gold International Resources Corp. Ltd.
Mr. Song Xin
Chairman

Hong Kong, 22 August 2014

As of the date of this announcement, the executive Directors of the Company are Mr. Song, Xin, Mr. Liu, Bing, Mr. Wu, Zhanming and Mr. Jiang, Xiangdong, the non-executive Director of the Company is Mr. Sun, Lianzhong and the independent non-executive Directors of the Company are Mr. He, Ying Bin Ian, Mr. Chen, Yunfei, Mr. Hall, Gregory Clifton and Mr. Burns, John King.