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CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.

中國黃金國際資源有限公司

(a company incorporated under the laws of British Columbia, Canada with limited liability)

(Hong Kong Stock code: 2099)

(Toronto Stock code: CGG)

**Issue of US\$500 million 3.50% Guaranteed Bonds due 2017 by
Skyland Mining (BVI) Limited
irrevocably and unconditionally guaranteed by
China Gold International Resources Corp. Ltd.**

Reference is made to the announcement of the Company dated 11 July 2014 in relation to the issue of the Bonds (the “Announcement”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, unless otherwise stated.

The Board is pleased to announce that all the conditions precedent to the issue of the Bonds as set out in the Subscription Agreement have been satisfied and that the issue of the Bonds has been closed on 17 July 2014. The Bonds are expected to be listed on the SEHK on 18 July 2014.

By Order of the Board
China Gold International Resources Corp. Ltd.
Mr. Xin Song
Chairman

Hong Kong, 18 July 2014

As of the date of this announcement, the executive Directors of the Company are Mr. Song, Xin, Mr. Liu, Bing, Mr. Wu, Zhanming and Mr. Jiang, Xiangdong, the non-executive Director of the Company is Mr. Sun, Lianzhong and the independent non-executive Directors of the Company are Mr. He, Ying Bin Ian, Mr. Chen, Yunfei, Mr. Hall, Gregory Clifton and Mr. Burns, John King.