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CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.

中國黃金國際資源有限公司

(a company incorporated under the laws of British Columbia, Canada with limited liability)

(Hong Kong Stock code: 2099)

(Toronto Stock code: CGG)

ANNOUNCEMENT MADE PURSUANT TO RULE 13.51B(2) OF THE LISTING RULES

As part of its corporate governance procedures in advance of its upcoming annual general meeting of shareholders, the board of directors (the “**Board**”) of China Gold International Resources Corp. Ltd. (the “**Company**”) received notification from Mr. Gregory Hall, an independent non-executive director of the Company, that on January 14, 2014, Colossus Minerals Inc. (“**Colossus**”)(TSX:CSI) a publicly traded company on the Toronto Stock Exchange (“**TSX**”), and a company of which he was a director from March 2008 to December 30, 2013, announced a notice of intention to make a proposal under the Canada Bankruptcy and Insolvency Act (the “**BIA**”) to enable Colossus to pursue a sale and restructuring with the benefit of creditor protection. Colossus’s common shares were suspended from trading by the TSX on January 14, 2014. The TSX delisted the common shares and all other listed securities of Colossus on February 21, 2014. Colossus successfully implemented a court approved proposal and plan of reorganization under the BIA on April 30, 2014.

Mr. Hall, also advised that he is a non-executive director of Zeus Resources Limited (“**Zeus**”)(ASX:ZEU), a publicly traded company on the Australian Stock Exchange and a director of Kalium Corporation Pty Ltd. (“**Kalium**”), a wholly owned subsidiary of Zeus. Kalium was placed into creditor liquidation on November 8, 2013.

The Board considers that as an independent non-executive director, Mr. Hall has not been actively involved in the day to day operation and management of the Company. The Board does not consider the bankruptcies of Colossus or Kalium to have any relevance to Mr. Hall’s role as a director of the Company nor his qualifications to stand as a nominee for election as a director at the Company’s upcoming annual general meeting.

In compliance with the requirements of Rule 13.51B(2) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), this announcement is made by the Company to report the change of information in relation to Mr. Hall. None of Colossus, Zeus or any of their respective subsidiaries are related in any way to the Company and Mr. Hall has confirmed to the Company that save as disclosed in this announcement, there are no other matters that are required to be brought to the attention of

the shareholders of the Company pursuant to the Listing Rules or other securities laws applicable to the Company.

By Order of the Board
China Gold International Resources Corp. Ltd.
Mr. Xin Song
Chairman

Hong Kong, 13 May, 2014

As of the date of this announcement, the executive Directors of the Company are Mr. Song, Xin, Mr. Liu, Bing, Mr. Wu, Zhanming and Mr. Jiang, Xiangdong, the non-executive Director of the Company is Mr. Sun, Lianzhong and the independent non-executive Directors of the Company are Mr. He, Ying Bin Ian, Mr. Chen, Yunfei, Mr. Hall, Gregory Clifton and Mr. Burns, John King.