

Tender Announcement for the Financial Report Audit Project of China Gold

International Resources Corp. Ltd.

I. Tender Conditions

The tenderer is China Gold International Resources Corp. Ltd. with funding sourced from corporate self-financing. The project meets the conditions for tendering, and the Centralized Procurement and Tendering Center of China National Gold Group Corporation is entrusted to conduct a public tender for this project.

II. Project Overview and Tender Scope

2.1 Tenderer: China Gold International Resources Corp. Ltd.

2.2 Tender Agency: Centralized Procurement and Tendering Center of China National Gold Group Corporation

2.3 Project Name: Financial Report Audit Project of China Gold International Resources Corp. Ltd.

2.4 Tender Number: CNGZB-2024-717

2.5 Tender Content and Scope:

Audit of financial reports prepared in accordance with International Financial Reporting Standards (IFRS) for China Gold's headquarters and subsidiaries (individual and consolidated), including the balance sheet, income statement, statement of changes in equity, cash flow statement, financial statement notes, and management discussion and analysis (hereinafter collectively referred to as "financial reports"), and issue

English audit reports.

Review of quarterly financial reports for the Company.

Detailed requirements are specified in the tender documents.

2.6 Service Location: Main operational locations of China Gold International Resources Corp. Ltd. including the headquarters and two subsidiary mines.

2.7 Service Period: Fiscal years 2025-2027.

III. Bidder Qualification Requirements

Bidders must meet the following qualifications:

This tender requires bidders to meet the following qualification requirements:

3.1 The auditing firm must have auditors who hold valid certifications as Chartered Accountants in Canada and Hong Kong.

3.2 Auditors must comply with independence requirements under international auditing standards in Canada and Hong Kong, and be proficient in using English as a working language.

3.3 On-site auditors must be Certified Public Accountants (CPAs) /Chartered Accountants (CAs)/ Professional Accountants.

3.4 The auditing firm and the auditors responsible for planning, supervising, and conducting the majority of fieldwork must meet the continuing education requirements for Certified Public Accountant (CPA) /Chartered Accountants (CA)/ Professional Accountant.

3.5 The auditing firm must establish a proper internal quality control system and

participate in external quality review programs.

3.6 Consortium bidding is allowed; all members of the consortium must be capable and qualified to undertake their respective roles in the project.

3.7 Qualification Review Process: Post-qualification review (qualification documents will be reviewed by the evaluation committee during the evaluation process).

IV. Registration and Tender Document Acquisition

4.1 **Tender Document Fee:** RMB 500 per copy, non-refundable. Payments must be made through corporate bank accounts.

4.2 Registration Method: Interested bidders must register on the China National Gold Group Corporation E-Tendering Business Platform (<https://jzcg.chinagoldgroup.com>) by 4:00 PM on December 24, 2024 (Beijing time). New bidders need to download the Supplier Operation Manual from the E-Tendering Business Platform and complete registration according to the procedures outlined in the manual. (The manual can be downloaded from the "Supplier Help Center" on the right side of the homepage.)

For platform-related inquiries, contact Manager Zhang at 010-51323713.

4.3 Ways to obtain Tender Document: Bidders must register (uploading the payment receipt and indicating the tender number). Upon successful payment and verification by the E-Tendering Business Platform, bidders can download the

tender documents from the platform. Contact for payment verification: **Manager Yang** (010-51323719).

4.4 The E-Tendering Business Platform requires the use of a CA certificate and electronic seal. Bidders must follow the instructions in the "Announcement on Obtaining CA Certificates for the E-Tendering Business Platform " to obtain the CA certificate and electronic seal (otherwise, the bid documents cannot be uploaded).

For supplier registration and CA-related issues, contact Manager Wang at 010-51323726.

V. Submission and Opening of Bids

5.1. The deadline for submitting bid documents is 9:30 AM on January 14, 2025 (Beijing time). Bidders must submit their electronic bid documents through the E-Tendering Business Platform of China National Gold Group Corporation before the deadline. Late submissions will be rejected by the platform.

5.2. Bid Opening Time: 9:30 AM on January 14, 2025 (Beijing time).

5.3. If fewer than three bidders participate, the tenderer will organize procurement separately.

VI. Announcement Publication

This tender announcement will be simultaneously released on the official website of China Gold International Resources Corporation Limited

(<http://www.chinagoldintl.com>), the China Tendering and Bidding Public Service Platform (<http://www.cebpubservice.com>), the E-Tendering Business Platform of China National Gold Group Corporation (<https://jzcg.chinagoldgroup.com>), and the official website of China Gold Group (Shanghai) Trading Co., Ltd. (<http://zjmy.chinagoldgroup.com>).

VII. Contact Information

Tendering Organization: Centralized Procurement and Tendering Center of China National Gold Group Corporation

Detailed Address: Building 1, Zhongjin Kechuang Base, Courtyard 1, Xinqiao Middle Road, Liqiao Town, Shunyi District, Beijing.

Contact Person: Ms. Zhou

Tel: 010-51323732

Email: zhoumhy@chinagoldgroup.com

For the E-Tendering Business Platform operation and technical issues: Manager Zhang (010-51323713)

For supplier registration and CA-related issues, contact Manager Wang at 010-51323726.

For payment verification: Manager Yang (010-51323719).

For tender invoice issuance: Ms. Li (010-51323727)

VIII. Bank Account Information

Account Name: China National Gold Group (Shanghai) Trading Co., Ltd.

Bank: Industrial and Commercial Bank of China, Shanghai Municipal Branch

Account Number: 1001 3206 1910 0020 478

Payment Contact: Manager Yang (010-51323721)

Tel: 010-51323721

The successful bidder must pay a service fee to the tender agency.

Centralized Procurement and Tendering Center of China National Gold Group
Corporation