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**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告**



Skyland Mining (BVI) Limited

***U.S.\$300,000,000 2.80 per cent. Guaranteed Bonds due 2023
(Stock Code: MOXLB1020008) (the “Bonds”)***

***Unconditionally and irrevocably guaranteed by
CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.
由中國黃金國際資源有限公司無條件及不可撤回地作出擔保***

Joint Global Coordinators
聯席全球協調人

Bank of China (Hong Kong)

China International Capital Corporation

聯席帳簿管理人及聯席牽頭經辦人
Joint Bookrunners and Joint Lead Managers

**Bank of China
(Hong Kong)**

**China International Capital
Corporation**

**China Construction
Bank (Asia)**

Citigroup

**Guotai Junan
International**

**Shanghai Pudong
Development Bank Hong Kong
Branch**

**Silk Road
International**

**Standard
Chartered
Bank**

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the Offering Circular relating thereto dated 16 June 2020. Permission for the listing of, and dealing in, the Bonds become effective on 24 June 2020.

By order of the Board of
Skyland Mining (BVI) Limited
Mr. Jerry Xie
Director

如發行通函中所述（日期為 2020.06.16 發行通函），僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第 2.1.6 條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為 2020.06.24。

承董事會令
Skyland Mining (BVI) Limited
謝泉先生
董事

Macao, 24 June 2020.

As at the date of this announcement, the Directors of the Skyland Mining (BVI) Limited are Mr. Jerry Xie, Ms. Na Tian, Mr. Derek Charles Rawlings, Ms. Yuehe Lu and Ms. Annabel Philippa Peliwan.

As at the date of this announcement, the Board of Directors of China Gold International Resources Corp. Ltd. comprises of Mr. Liangyou Jiang, Mr. Shiliang Guan, Mr. Weibin Zhang and Ms. Na Tian as Executive Directors, Mr. Junhu Tong as Non-Executive Director, and Mr. Ian He, Mr. Wei Shao, Dr. Bielin Shi and Ms. Ruixia Han as Independent Non-Executive Directors.

澳門，2020.06.24

於本公告日期，Skyland Mining (BVI) Limited 的董事為謝泉先生、田娜女士、Derek Charles Rawlings 先生、盧月荷女士及 Annabel Philippa Peliwan 女士組成。

於本公告日期，中國黃金國際資源有限公司董事會由執行董事姜良友先生、關士良先生、張維濱先生及田娜女士，非執行董事童軍虎先生，及獨立非執行董事赫英斌先生、邵威先生、史別林博士及韓瑞霞女士組成。