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CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.

中國黃金國際資源有限公司

(a company incorporated under the laws of British Columbia, Canada with limited liability)

(Hong Kong Stock code: 2099)

(Toronto Stock code: CGG)

**ISSUE OF US\$500,000,000 3.25% GUARANTEED BONDS
DUE 2020 BY SKYLAND MINING (BVI) LIMITED
IRREVOCABLY AND UNCONDITIONALLY GUARANTEED BY
CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.**

Reference is made to the announcement of the Company dated 28 June 2017 in relation to the issue of the Bonds (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the **Announcement**, unless otherwise stated.

The Board is pleased to announce that all the conditions precedent to the issue of the Bonds as set out in the Subscription Agreement have been satisfied and that the issue of the Bonds has been closed on 6 July 2017. The Bonds are expected to be listed on the SEHK on 7 July 2017.

By Order of the Board
China Gold International Resources Corp. Ltd.
Mr. Xin Song
Chairman

Hong Kong, 6 July 2017

As of the date of this announcement, the executive directors of the Company are Xin Song, Bing Liu and Liangyou Jiang, the non-executive directors of the Company are Lianzhong Sun and Xiangdong Jiang and the independent non-executive directors of the Company are Ian He, Yunfei Chen, Gregory Hall and John King Burns.