



**CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.**

**中國黃金國際資源有限公司**

*(a company incorporated under the laws of British Columbia, Canada with limited liability)*

(Hong Kong Stock Code: 2099)

(Toronto Stock Code: CGG)

11 July 2016

Dear Shareholder,

**Election of Language and Means of Receipt of Corporate Communication**

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the articles of association of China Gold International Resources Corp. Ltd. (the “Company”), the Company will make available the following options for you to elect for receipt of future corporate communications (“Corporate Communication”) of the Company, which means any document(s) issued or to be issued by the Company for the information or action of holders of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, in the following manners:

- (1) to access all future Corporate Communications posted on the Company’s website at <http://www.chinagoldintl.com> (the “Website Version Option”), instead of receiving printed copies by mail.; or
- (2) to receive by mail the printed English version of all future Corporate Communications only; or
- (3) to receive by mail the printed Chinese version of all future Corporate Communications only; or
- (4) to receive by mail both the printed English and Chinese versions of all future Corporate Communications.

In order to increase efficiency in communication with Shareholders and to contribute to environmental protection and for the purpose of saving printing and mailing costs, the Company recommends you to select the Website Version. To make your election, please mark (✓) in the appropriate box on the enclosed reply form and sign and return it by post or by hand to the Company c/o the Company’s share registrar in Hong Kong (the “Hong Kong Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the reply form and need not affix a stamp on the envelope when returning your reply form. Otherwise, please affix an appropriate stamp.

**If the Company does not receive the duly completed and signed reply form or receive a response indicating the objection from you on or before 9 August 2016 and until you inform the Company c/o the Hong Kong Share Registrar by reasonable notice in writing or by email to [chinagold.ecom@computershare.com.hk](mailto:chinagold.ecom@computershare.com.hk), you are deemed to have consented to read the Website Version in place of receiving printed copies, a printed notification letter will be sent by post to you at your address as appearing in the Company’s register of members maintained by the Hong Kong Share Registrar.**

You have the right at any time by reasonable notice in writing to the Company c/o the Hong Kong Share Registrar to change the choice of language and/or means of receipt of the Corporate Communication. You may also send such a notice by email to [chinagold.ecom@computershare.com.hk](mailto:chinagold.ecom@computershare.com.hk). Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communication using electronic means but for any reason have difficulty in receiving or gaining access to the Corporate Communication, the Company will promptly upon your request send the Corporate Communication to you in printed form free of charge.

Please note that (a) printed copies of the English and Chinese versions of all future Corporate Communication will be available from the Company or the Hong Kong Share Registrar on request; and (b) the same will also be available on the Company’s website at <http://www.chinagoldintl.com> and the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any queries in relation to this letter, please call the Registrar’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,  
For and on behalf of  
**China Gold International Resources Corp. Ltd.**  
**Mr. Song, Xin**  
Chairman

This letter is issued in English and Chinese. In case of any inconsistency, the English version shall prevail.

Name(s) and Address of Shareholder(s):  
股東之姓名及地址:

## Reply Form 回條

To: **China Gold International Resources Co., Ltd. (the "Company")**  
(Stock Code: 2099)  
c/o Computershare Hong Kong Investor Services Limited  
17M Floor,  
Hopewell Centre, 183 Queen's Road East,  
Wanchai, Hong Kong

致: **中國黃金國際資源有限公司 (「本公司」)**  
(股份代號: 2099)  
經香港中央證券登記有限公司  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

I/We would like to receive the Corporate Communication<sup>#</sup> of the Company ("Corporate Communication") in the manner as indicated below:

本人/我們欲以下列方式收取 貴公司之公司通訊 (「公司通訊」):

(Please mark **ONLY ONE** (✓) of the following boxes)

(請從下列選擇中, 僅在其中一個空格內劃上「✓」號)

- to access all future Corporate Communications posted on the Company's website at <http://www.chinagoldintl.com> (the "Website Version Option"), instead of receiving printed copies by mail; **OR**  
查閱在本公司網站刊發之所有日後的公司通訊網上版本以代替印刷本, 並收取公司通訊已在本公司網站刊發之通知信函; 或
- to receive the **printed English version** of all future Corporate Communication **ONLY**; **OR**  
僅收取所有日後公司通訊之英文印刷本; 或
- to receive the **printed Chinese version** of all future Corporate Communication **ONLY**; **OR**  
僅收取所有日後公司通訊之中文印刷本; 或
- to receive both the printed **English and Chinese versions** of all future Corporate Communication.  
同時收取所有日後公司通訊之英文及中文印刷本。

Name(s) of shareholder(s)

in Block Letters

股東姓名 (以正楷填寫)

Signature

簽名

Contact telephone number

聯絡電話號碼

Date

日期

### Notes 附註:

- Please tick ("✓") only one box on this reply form. Any form with more than one box ticked ("✓"), with no box ticked ("✓"), with no signature or otherwise incorrectly completed will be void at the discretion of the Company.  
請僅在其中一個空格內劃上「✓」號, 任何多於一個空格或沒有空格劃上「✓」號, 又或者簽名及其他任何內容填寫錯誤, 表格都將視為無效。
- If we do not receive your reply form duly completed and signed or a response from you indicating any objection from you on or before 9 August, 2016, you will be deemed to have consented to exercising the Website Version Option, and a notification of the posting of Corporate Communications on the website of the Company will be sent to you by post in the future.  
倘若本公司於 2016 年 8 月 9 日仍未收到閣下已適當填妥並簽署的回條或表示反對的回覆, 閣下將被視為已同意瀏覽網上版本以代替收取印刷本, 本公司將向閣下寄發有關公司通訊已在本公司網站刊發的通知信函印刷本。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.  
如屬聯名股東, 則本回條須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署, 方為有效。
- The above instruction will apply to all future Corporate Communication to be sent to shareholders of the Company until you notify the Company otherwise by reasonable notice in writing to the Company c/o the Company's share registrar in Hong Kong (the "Hong Kong Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to [chinagold.com@computershare.com.hk](mailto:chinagold.com@computershare.com.hk).  
上述指示適用於日後寄發予本公司股東之所有公司通訊, 直至閣下向本公司發出合理時間的書面通知予本公司之香港證券登記處香港中央證券登記有限公司 (「香港證券登記處」), 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或以電郵方式發送至 [chinagold.com@computershare.com.hk](mailto:chinagold.com@computershare.com.hk) 另作選擇為止。
- For the avoidance of doubt, we do not accept any special instructions written on this Reply Form.  
為免存疑, 任何在本回條上的額外手寫指示, 本公司將不予處理。

### Personal Information Collection Statement 收集個人資料聲明:

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the laws of Hong Kong ("PDPO").  
本聲明中所指的「個人資料」具有香港法例第 486 章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義。
- Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this form.  
閣下是自願向公司提供個人資料。若閣下未能提供足夠資料, 公司可能無法處理閣下在本表格上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.  
公司可就任何所說明的用途, 將閣下的個人資料披露或轉移給公司的附屬公司、股份過戶登記處, 及/或其他公司或團體, 並將在適當期間保留該等個人資料作核實及記錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be made in writing to the Personal Data Privacy Officer of Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式向香港中央證券登記有限公司 (地址為香港灣仔皇后大道 183 號合和中心 17M 樓) 的個人資料私隱主任提出。

\* Corporate Communications include but are not limited to (a) an annual report; (b) an interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

\* 公司通訊包括但不限於: (a) 年度報告; (b) 中期報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。

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### 郵寄標籤 MAILING LABEL

閣下寄回此回條時, 請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Reply Form to us.

No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司  
Computershare Hong Kong Investor Services Limited  
簡便回郵號碼 Freepost No. 37  
香港 Hong Kong