

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.

中國黃金國際資源有限公司

(a company incorporated under the laws of British Columbia, Canada with limited liability)

(Hong Kong Stock code: 2099)

(Toronto Stock code: CGG)

RECORD DATE OF THE ANNUAL GENERAL MEETING TO BE HELD ON

22 JUNE 2016, VANCOUVER TIME / 23 JUNE 2016, HONG KONG TIME

China Gold International Resources Corp. Ltd (the “**Company**”) hereby announces that its board of directors (the “**Board**”) has approved to convene the annual and special meeting of the shareholders on Wednesday, 22 June 2016, Vancouver time (i.e., Thursday, 23 June 2016, Hong Kong time) (the “**Meeting**”) in Vancouver, British Columbia, Canada. The Board has also decided to fix the record date for the determination of the shareholders who are entitled to receive the notice of, and to attend and vote at, the Meeting or any adjournment thereof, on Friday, 13 May 2016, Vancouver time (Saturday, 14 May 2016, Hong Kong time) (the “**Record Date**”). Shareholders whose names appear on the register of members of the Company at the close of business on the Record Date will be entitled to attend the Meeting and cast votes if his or her shares carry voting rights.

In order to be eligible to attend and vote at the Meeting, any person who has acquired the shares of the Company at the main board of The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) must lodge all the relevant transfer documents with the Company’s share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not later than 4:30p.m. on Thursday, 12 May 2016, Hong Kong time.

The Company’s annual report containing, amongst other things, its financial statements for the year ended 31 December 2015 and the management’s

discussions on its results and performance for the same period, is currently available on the Company's website at <http://www.chinagoldintl.com/s/Home.asp>, and the website of Hong Kong Stock Exchange at <http://www.hkexnews.hk/>. Copies of the Company's annual report will be dispatched to shareholders in due course. A notice of the Meeting which contains, amongst other things, the time, venue and the detailed agenda of the Meeting, along with a circular concerning certain matters to be considered at the Meeting, will also be dispatched to shareholders in due course.

By order of the Board
China Gold International Resources Corp. Ltd.
Mr. Song, Xin
Chairman

Hong Kong, 28 April 2016

As of the date of this announcement, the executive Directors of the Company are Mr. Song, Xin, Mr. Liu, Bing, Mr. Jiang, Liangyou and Mr. Jiang, Xiangdong, the non-executive Director of the Company is Mr. Sun, Lianzhong and the independent non-executive Directors of the Company are Mr. He, Ying Bin lan, Mr. Chen, Yunfei, Mr. Hall, Gregory Clifton and Mr. Burns, John King.