

**CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.
SHAREHOLDER CONSENT TO DELIVERY OF ELECTRONIC MATERIALS**

China Gold International Resources Corp. Ltd. (the “Company”) has introduced a voluntary option for its shareholders to request delivery of the Company’s documents by electronic means rather than traditional mailing of paper copies. Electronic delivery provides a timely, convenient and cost effective method for the distribution of material to the Company’s shareholders.

I consent to the electronic delivery of documents on the terms outlined below that the Company elects to deliver to me electronically.

1. The following documents that are filed with securities regulators and delivered to other shareholders (each referred to as a “Document or collectively referred to as the “Documents”), will at the same time be delivered to me electronically:

- a) annual reports including financial statements;
- b) quarterly reports, including financial statements;
- c) management information circulars; and
- d) such other disclosure documents that the Company makes available by electronic means.

2. The Documents will be delivered to me by the Company by making them available for my viewing, downloading and/or saving on the Internet website **www.chinagoldintl.com** (the “Website”). The Documents will be located on the Website under “Investors” and “Financial Statements” or “AGM Materials”. The Company will advise me by email when the Documents have been posted on the Website.

3. The viewing, downloading and/or saving of Documents requires me to use:

- a) access to the Internet;
- b) the program Microsoft Internet Explorer 6.0 (or higher) or Apple Safari 3.x (or higher);
- c) the program Adobe Acrobat Reader 8.0 (or higher) to read the material; and
- d) an email account to receive notification.

For shareholders without Adobe Acrobat Reader, a link will be provided to allow for the program to be downloaded.

I acknowledge that I understand the technical requirements listed above and that I possess the

technical ability and resources to receive electronic delivery in the manner outlined in this “Shareholder Consent to Delivery of Electronic Materials”.

4. I acknowledge that I may receive a paper copy of any Document to be delivered at no cost if the Company cannot make electronic delivery available or if I contact the Company’s transfer agent, CIBC Mellon Trust Company by telephone at 1-800-387-0825, regular mail at China Gold International Resources Corp. Ltd. c/o CIBC Mellon Trust Company, PO Box 1900, Vancouver, BC, V6C 3K9 or via email at **inquiries@cibcmellon.com**.

I further acknowledge that my request to receive a paper copy of any Document does not constitute revocation of this “Shareholder Consent to Delivery of Electronic Materials”.

5. The Documents will be posted on the Website for delivery for a period of time corresponding to the notice period stipulated under applicable legislation and the Documents will remain posted on the Website thereafter for a period of time which is appropriate and relevant, given the nature of the Documents.

6. I understand that my consent may be revoked or changed at any time by notifying CIBC Mellon Trust Company by telephone at 1-800-387-0825, regular mail at China Gold International Resources Corp. Ltd. c/o CIBC Mellon Trust Company, PO Box 1900, Vancouver, BC, V6C 3K9 or by email at **inquiries@cibcmellon.com**.

7. I understand that the Company will maintain my personal information in confidence and will use my personal information solely for the purpose of shareholder communication.

8. I understand that I am not required to consent to electronic delivery of the Documents.

I have read and understand this “Shareholder Consent to Delivery of Electronic Materials” for China Gold International Resources Corp. Ltd. and I consent to the electronic delivery of the Documents on the terms outlined above.

Please complete and mail or fax this form to CIBC Mellon Trust Company at the address below.

Print Shareholder(s) Name

(as it appears on your cheques, certificates, statements or correspondence)

Email Address

Date:

Shareholder Signature(s)

Mailing Address

Address 1

Address 2

City, Province/State

Country

Post Code/Zip Code

Print and mail this form to:

CIBC Mellon Trust Company
PO Box 1900
Vancouver, BC V6C 3K9

Or Fax to: 1-604-688-4301

Or Print and mail this form to:

CIBC Mellon Trust Company
PO Box 7010
Adelaide Street Postal Station
Toronto, ON M5C 2W9

Or Fax to: 1-416-643-5501